



LAPORAN KAJIAN PERBELANJAAN KELUARGA



2010/11

REPORT OF THE HOUSEHOLD EXPENDITURE SURVEY



JABATAN PERANGKAAAN
JABATAN PERANCANGAN DAN KEMAJUAN
EKONOMI (JPKE)
JABATAN PERDANA MENTERI
NEGARA BRUNEI DARUSSALAM

DEPARTMENT OF STATISTICS
DEPARTMENT OF ECONOMIC PLANNING AND
DEVELOPMENT (DEPD)
PRIME MINISTER'S OFFICE
BRUNEI DARUSSALAM



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ISBN 978-99917-934-0-5

Perpustakaan Dewan Bahasa dan Pustaka Brunei
Cataloguing-in-publication

BRUNEI Darussalam, Jabatan Perangkaan, Jabatan Perancangan dan Kemajuan Ekonomi, Jabatan Perdana Menteri.

Report of the household expenditure survey 2010-11/ Jabatan Perangkaan, Jabatan Perancangan dan Kemajuan Ekonomi, Jabatan Perdana Menteri.-- Bandar Seri Begawan : Jabatan Perangkaan, Jabatan Perancangan dan Kemajuan Ekonomi, Jabatan Perdana Menteri, 2013.
p. cm.

ISBN 978-99917-934-0-5 (Kulit lembut)

1. Cost and standard of living--Brunei Darussalam--Statistics--Periodicals.

2. Consumption (Economics)--Brunei Darussalam--Periodicals.

3. Consumers--Brunei Darussalam--Statistics--Periodicals.

339.41095955 BRU (DDC22)

Foreword

The Department of Economic Planning and Development (JPKE) conducted the **Household Expenditure Survey (HES) 2010/11** from 1st April 2010 until 31st March 2011.

The HES 2010/11 collected comprehensive information on the pattern of household expenditure and the level of household income, as well as households' demographic and socio-economic characteristics. Results of the survey are used to compile household consumption expenditure and household income; and also to update the weightings and the basket of goods and services for the compilation of the Consumer Price Index (CPI).

This **Report of Household Expenditure Survey 2010/11** contains tables on the patterns and distributions of the general households' expenditure of Brunei Darussalam in 2010/11 as well as the composition of the average monthly household expenditure by socio-economic status of heads of household. Furthermore, tabulations on household income and its sources are also included. A brief summary of survey findings is also presented.

I hope that this report will provide useful information for various users' needs.

I would like to place my sincere appreciation to the HES 2010/11 Technical Working Committee for their efforts towards the successful completion of the HES 2010/11 and to all selected households throughout the country who had participated in the HES 2010/11 by providing valuable information.

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April 2013

Contents

	<u>Page</u>
Foreword	i
Contents	ii
Executive Summary	1
SUMMARY OF FINDINGS	
Chapter 1 Household Expenditure	
1.1 Introduction	9
1.2 Monthly Household Expenditure	9
1.3 Monthly Household Expenditure by Income Decile Groups	12
1.4 Monthly Household Expenditure by Household Size	13
1.5 Monthly Household Expenditure by Type of Goods and Services	14
1.6 Household Expenditure by Income Quintile and Type of Goods and Services	20
Chapter 2 Household Income	
2.1 Introduction	25
2.2 Monthly Household Income	25
2.3 Monthly Household Income by Income Decile Groups	28
2.4 Monthly Household Income by Household Size	29
2.5 Household Income by Income Source	30
2.6 Household Savings	32
Chapter 3 Ownership of Housing and Household Durables	
3.1 Introduction	35
3.2 Home Ownership	35
3.3 Motor Vehicles	36
3.4 Household Appliances	37
3.5 Telecommunication Equipment and Services	38
TECHNICAL NOTES	
Survey Methodology	39
Concepts and Definitions	45

APPENDIX TABLES

A. Household Expenditure	53
B. Household Income	83
C. Types of Goods and Services	99
D. Ownership of Housing and Household Durables	165

List of Tables

Page

1.1	Average Monthly Household Expenditure by Urban/Rural and Districts, 2005 and 2010/11	10
1.2	Distribution of Households and Average Monthly Household Expenditure by Monthly Expenditure Class, 2005 and 2010/11	11
1.3	Average Monthly Household Expenditure by Income Deciles, 2005 and 2010/11	12
1.4	Average Monthly Household Expenditure by Household Size, 2005 and 2010/11	13
1.5	Average Monthly Household Expenditure by Type of Goods and Services, 2005 and 2010/11	14
1.6	Average Monthly Household Expenditure on Housing, Water, Electricity, Gas and Other Fuels, 2005 and 2010/11	16
1.7	Ownership of Housing, 2005 and 2010/11	17
1.8	Average Monthly Household Expenditure on Food and Non-Alcoholic Beverages, and Restaurants, 2005 and 2010/11	18
1.9	Average Monthly Household Expenditure on Transport, 2005 and 2010/11	19
1.10	Average Monthly Household Expenditure by Type of Goods and Services and Income Quintiles, 2005 and 2010/11	21
2.1	Average Monthly Household Income by Urban/Rural and Districts, 2005 and 2010/11	26
2.2	Distribution of Households and Average Monthly Household Income by Monthly Income Class, 2005 and 2010/11	27
2.3	Average Monthly Household Income by Income Deciles, 2005 and 2010/11	28
2.4	Average Monthly Household Income by Household Size, 2005 and 2010/11	29
2.5	Average Monthly Household Income by Source of Income, 2010/11	30
2.6	Average Monthly Household Income by Source of Income and Income Quintiles, 2010/11	31
2.7	Average Monthly Household Savings by Income Deciles, 2010/11	33
3.1	Proportion of Households with Home Ownership by Income Quintiles, 2005 and 2010/11	35
3.2	Proportion of Households with Motor Vehicles Ownership by Income Quintiles, 2005 and 2010/11	36

List of Figures

Page

1.1	Average Monthly Household Expenditure Per Capita by Districts, 2005 and 2010/11	10
1.2	Distribution of Households by Monthly Expenditure Class, 2005 and 2010/11	11
1.3	Average Monthly Household Expenditure by Income Deciles, 2005 and 2010/11	13
1.4	Distribution of Monthly Household Expenditure by Type of Goods and Services, 2005 and 2010/11	15
1.5	Average Annual Change of Monthly Household Expenditure by Type of Goods and Services, 2005 to 2010/11	15
1.6	Distribution of Households by Tenancy of Housing Units, 2005 and 2010/11	17
1.7	Share of Monthly Household Expenditure on Transport Components, 2005 and 2010/11	19
1.8	Distribution of Monthly Household Expenditure by Type of Goods and Services and Income Quintiles, 2005 and 2010/11	22
2.1	Average Monthly Household Income Per Capita by Districts, 2005 and 2010/11	26
2.2	Distribution of Households by Monthly Income Class, 2005 and 2010/11	27
2.3	Average Monthly Household Income by Income Deciles, 2005 and 2010/11	28
2.4	Average Monthly Household Income by Source of Income, 2010/11	30
2.5	Distribution of Monthly Household Income by Source of Income and Income Quintiles, 2010/11	32
3.1	Proportion of Households with Selected Household Appliances, 2005 and 2010/11	37
3.2	Proportion of Households with Telecommunication Equipment and Services, 2005 and 2010/11	38



EXECUTIVE SUMMARY



Executive Summary

Introduction

The Department of Economic Planning and Development (JPKE) conducted the **Household Expenditure Survey (HES) 2010/11** starting from 1st April 2010 until 31st March 2011. HES 2010/11 was the fifth such survey being conducted in Brunei Darussalam. The main objectives of HES 2010/11 were:

- To collect up-to-date and comprehensive information on the pattern of household expenditure and the level of household income;
- To revise the lists and weightings of goods and services of the Consumer Price Index (CPI); and
- To provide additional information for national accounts purposes.

Household Expenditure

The data and analysis presented in this report mostly relate to the consumption expenditure of households. Household consumption expenditure refers to all expenditures, whether in cash or in-kind, by the household and individual members on goods and services, intended for consumption. It also includes the value of goods and services produced by the household for own consumption. Thus, the imputed rent of owner-occupied housing is included as part of household consumption expenditure. Non-consumption expenditures such as repayment of loans, deposits with banks and purchase of properties are excluded.

During the survey period 2010/11, a household in Brunei Darussalam spent an average of BND 2,895 per month on household consumption. This represented an increase of 1.1 per cent per year from BND 2,735 in 2005.

In terms of per capita expenditure, the national average was about BND 457 per month compared to BND 473 in 2005.

The expenditure pattern of households in Brunei Darussalam in 2010/11 showed that the expenditure groups of food; housing, water, electricity, gas and other fuels; and transport accounted for 60 per cent of the household expenditure. The expenditure on housing, water, electricity, gas and other fuels was highest at about BND 968 per month, representing about 33.4 per cent of the monthly expenditure. This was followed by expenditure on food at BND 387 (13.4 per cent) and transport at BND 381 per month (13.2 per cent).

The household spending on consumption expenditure abroad recorded the highest increase of 12.9 per cent per year from BND 66 per month in 2005 to BND 121 in 2010/11; while spending on tobacco recorded the highest decrease of 11.4 per cent per year from BND 11 per month in 2005 to BND 6 in 2010/11.

The median monthly household expenditure in 2010/11 was BND 2,241, compared to BND 2,075 in 2005. This indicates that half of the households in Brunei Darussalam spent less than BND 2,241 per month and the other half spent more than BND 2,241.

Household Income

Household income consists of regular receipts, both in cash and in kind, accruing to members of the household before compulsory deductions. It is made up of income from work, self-employment income, property income, transfer income and other income. The monthly household income refers to the average income received per month by all household members from all sources.

The average monthly household income of households in Brunei Darussalam in 2010/11 increased by 4.0 per cent per year to BND 5,670 from BND 4,661 in 2005. The per capita monthly income also increased to BND 895 from BND 807 in 2005.

The median household income was BND 4,576 in 2010/11, indicating that half of all households in Brunei Darussalam earned an income of less than BND 4,576 per month while the other half received more than BND 4,576.

The distribution of households by monthly income classes shows a shift towards higher household income over the years from 2005 to 2010/11. The proportion of households earning less than BND 1,000 per month decreased from 8.4 per cent to 3.2 per cent. On the other hand, proportions of households in the BND 4,000 – 4,999 income class and above recorded increases, with those in the BND 10,000 and above income class increasing in proportion from 7.2 per cent in 2005 to 12.8 per cent in 2010/11.

In terms of income sources, 77.5 per cent (BND 4,392) of the average monthly household income was derived from paid employment, which includes employer and employee income. Self-employment income, including income of family workers, accounted for only 2.5 per cent (BND 142). Property income, mainly from the imputed rent of owner-occupied housing, and transfer income contributed 10.9 per cent (BND 619) and 9.1 per cent (BND 518) respectively.

Household savings was estimated at BND 2,710 per household per month. About 36.0 per cent (BND 975 on average) of the household savings was spent on investment, in the form of repayments of loans for housing, car and other household durables ownership. Household savings generally increased from the second to the tenth income decile households. The second income decile households saved an average of BND 398 per month, while the fifth and tenth decile households saved BND 1,610 and BND 8,905 respectively. Households in the first income decile, however, reported a dissaving of BND 183 per month.

Ownership of Housing and Household Durables

The increase in household income between 2005 and 2010/11 has subsequently led to an increase in expenditure, including for the ownership of housing, motor vehicles and household durables. Availability of consumer durables serves as an indicator of the households' access to modern day conveniences and standard of living.

The proportion of households with owner-occupied housing surged to 72.7 per cent (48,010 households) in 2010/11 from 61.5 per cent (36,810 households) in 2005, representing an increase in home ownership by 5.5 per cent per year.

The proportion of households that owned motor vehicles increased from 93.2 per cent (55,806 households) in 2005 to 95.8 per cent (63,215 households) in 2010/11.

In 2010/11, almost all households owned a television (98.6 per cent), refrigerator (98.1 per cent), gas stove (95.6 per cent), washing machine (95.1 per cent), and air-conditioner (91.2 per cent).

Ownership and access to telecommunication equipment and services also increased with mobile phones ownership at 96.6 per cent, cable television subscriptions (81.6 per cent), computers (70.8 per cent), and internet access (34.2 per cent).

**SUMMARY OF THE HOUSEHOLD EXPENDITURE SURVEY 2010/11
OF BRUNEI DARUSSALAM**

	2005	2010/11
HOUSEHOLD CONSUMPTION EXPENDITURE	(BND)	(BND)
Mean (Average Monthly)	2,735	2,895
Median	2,075	2,241
Per Capita	473	457
Average Monthly Household Expenditure	2,735	2,895
By Urban/Rural	(BND)	(BND)
Urban	2,882	2,982
Rural	2,318	2,633
By Districts	(BND)	(BND)
Brunei Muara	2,998	3,089
Belait	2,287	2,474
Tutong	2,420	2,289
Temburong	1,970	2,167

By Expenditure Class (BND)	Distribution of Households (%)	Avg. Monthly Exp (BND)	Distribution of Households (%)	Avg. Monthly Exp (BND)
Less than 1,000	18.0	655	8.9	700
1,000 - 1,999	29.9	1,505	32.5	1,550
2,000 - 2,999	21.2	2,460	27.3	2,435
3,000 - 3,999	12.0	3,443	13.4	3,438
4,000 - 4,999	7.3	4,463	6.3	4,461
5,000 - 5,999	4.1	5,459	3.9	5,442
6,000 - 6,999	2.4	6,426	2.0	6,499
7,000 - 7,999	1.5	7,449	1.6	7,484
8,000 - 8,999	1.0	8,463	1.3	8,414
9,000 - 9,999	0.7	9,539	0.8	9,454
10,000 and over	1.8	14,466	2.0	13,705
Total	100.0	2,735	100.0	2,895
(No. of Households)	(59,900)		(66,000)	

By Types of Goods and Services	(BND)	(%)	(BND)	(%)
Food and Non-Alcoholic Beverages	383	14.0	387	13.4
Tobacco	11	0.4	6	0.2
Clothing and Footwear	86	3.1	86	3.0
Housing, Water, Electricity, Gas and Other Fu	874	32.0	968	33.4
Furnishing, Household Equipment and Routine Household Maintenance	206	7.5	223	7.7
Health	18	0.6	27	0.9
Transport	450	16.5	381	13.2
Communication	129	4.7	122	4.2
Recreation and Culture	148	5.4	185	6.4
Education	114	4.2	79	2.7
Restaurants and Hotels	144	5.3	179	6.2
Miscellaneous Goods and Services	106	3.9	131	4.5
Consumption Expenditure Abroad	66	2.4	121	4.2
Total	2,735	100.0	2,895	100.0

HOUSEHOLD EXPENDITURE 2010/11



Monthly Household Expenditure

By Year



By District in 2010/11



Monthly Per Capita Expenditure



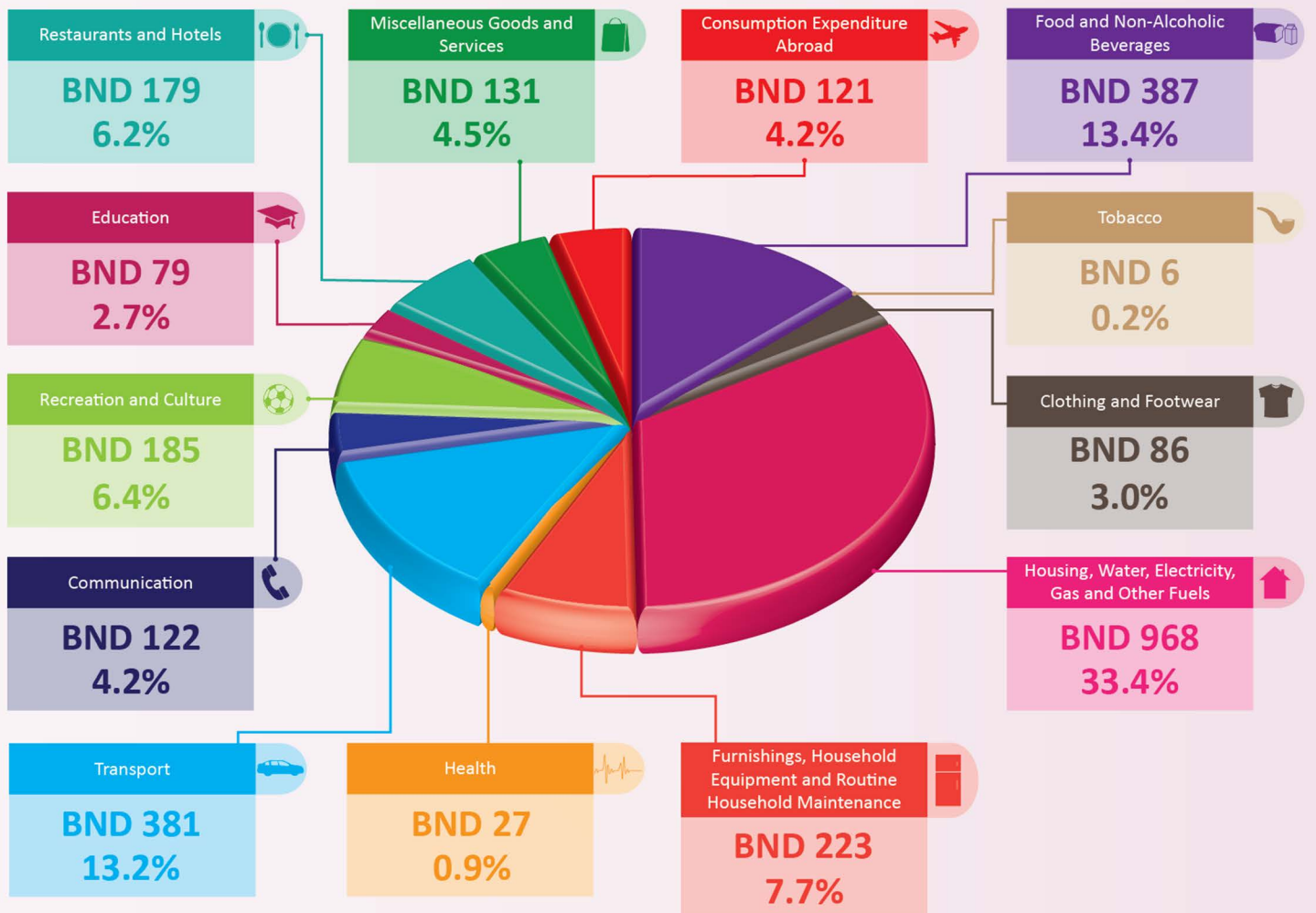
By Year



By District in 2010/11



Average Monthly Household Expenditure and Share by Types of Goods and Services in 2010/11



**SUMMARY OF THE HOUSEHOLD EXPENDITURE SURVEY 2010/11
OF BRUNEI DARUSSALAM**

	2005	2010/11		
HOUSEHOLD INCOME	(BND)	(BND)		
Mean (Average Monthly)	4,661	5,670		
Median	3,640	4,576		
Per Capita	807	895		
Average Monthly Household Income	4,661	5,670		
By Urban/Rural	(BND)	(BND)		
Urban	4,868	5,822		
Rural	4,075	5,212		
By Districts	(BND)	(BND)		
Brunei Muara	5,038	6,035		
Belait	4,222	4,874		
Tutong	4,001	4,539		
Temburong	3,280	4,209		
By Income Class (BND)	Distribution of Households (%)	Avg. Monthly Exp (BND)	Distribution of Households (%)	Avg. Monthly Exp (BND)
Less than 1,000	8.4	602	3.2	652
1,000 - 1,999	15.9	1,536	9.5	1,517
2,000 - 2,999	16.5	2,493	15.7	2,533
3,000 - 3,999	14.3	3,493	14.3	3,489
4,000 - 4,999	10.5	4,474	11.9	4,478
5,000 - 5,999	9.2	5,475	10.2	5,475
6,000 - 6,999	6.3	6,464	8.1	6,457
7,000 - 7,999	5.1	7,506	5.9	7,498
8,000 - 8,999	3.9	8,492	4.7	8,503
9,000 - 9,999	2.6	9,494	3.7	9,418
10,000 and over	7.2	15,411	12.8	14,099
Total	100.0	4,661	100.0	5,670
(No. of Households)	(59,900)		(66,000)	
By Source of Income	(BND)	(%)	(BND)	(%)
Employment Income	...	...	4,392	77.5
Self-employment Income	...	...	142	2.5
Property Income	...	...	619	10.9
Transfer Income	...	...	518	9.1
Total	...	...	5,670	100.0

HOUSEHOLD INCOME 2010/11



Monthly Household Income

By Year



By District in 2010/11



Monthly Per Capita Income

By Year



By District in 2010/11



Monthly Household Income by Income Sources

