



FOOD AND BEVERAGES SERVICES INDEX

FOURTH QUARTER (Q4) 2021

Department of Statistics
Department of Economic Planning and Statistics
Ministry of Finance and Economy
Brunei Darussalam

<https://deps.mofe.gov.bn>



FOOD AND BEVERAGES SERVICES INDEX

4TH QUARTER 2021



**Value of
Sales**

74.2
(BND Million)

**Percentage
Changes**

-22.9%
Q4 2021/Q4 2020

0.1%
Q4 2021/Q3 2021





FOOD AND BEVERAGES SERVICES INDEX

4TH QUARTER 2021



Highlights

In the fourth quarter (Q4) 2021, Food & Beverages Services recorded a decrease of 22.9 per cent year-on-year compared to Q4 2020. The decrease was attributed to decreases in sales revenue of Restaurants; Fast-food Outlets; and Beverage Serving Activities. Compared to the previous quarter, the Food & Beverages Services increased by 0.1 per cent.

The total value of Food & Beverages Services was estimated at BND74.2 million in Q4 2021.

Year-On-Year nominal change

The sales revenue of Food & Beverages Services has decreased by 22.9 per cent in Q4 2021 compared to Q4 2020. The decrease was attributed to decreases in sales revenue of Restaurants; Fast-food Outlets; and Beverage Serving Activities.

On the other hand, Other Food Service Activities recorded an increase of 0.4 per cent compared to same quarter last year.

The decline in sales of food & beverages was in line with the reinstatement of control measures following the second wave of the COVID-19 outbreak such as dine-in prohibition effective until 18 November 2021 and allowing only at 50 per cent capacity starting 19 November 2021 compared to full capacity the year before.

Quarter-On-Quarter nominal change

Compared to the third quarter of 2021, sales revenue of Food & Beverages Services has increased by 0.1 per cent in Q4 2021 which was due to increases in sales revenue of Restaurants; and Beverage Serving Activities.

The increase in the sales of food & beverages in Q4 2021 compared to Q3 2021 was in line with the Transition Phase starting 19 November 2021 where commercial premises including restaurants, cafes and foodcourts are permitted at 50 per cent venue capacity.



VALUE OF SALES

Q4 2021 **74.2**
(BND Million)



CHANGE

Q4 2021 / Q4 2020 **-22.9%**

Q4 2021 / Q3 2021 **0.1%**



Value of Sales and Percentage Change by Activities (2017 = 100)

ACTIVITY	Index	Value of Sales	Growth Rate	
	Q4 2021 (2017 = 100)	Q4 2021 BND Million	Q4 2021 / Q3 2021	Q4 2021 / Q4 2020
1. Restaurants	85.4	52.4	2.5	-25.9
2. Fast-food Outlets	120.2	17.2	-1.2	-16.7
3. Beverage Serving Activities	136.9	1.5	11.5	-16.2
4. Other Food Service Activities	81.1	3.1	-26.4	0.4
TOTAL	92.1	74.2	0.1	-22.9

TECHNICAL NOTES



Introduction

Food & Beverages Services refer to business activities related to food & beverages serving activities providing complete meals or drinks fit for immediate consumption, whether traditional, self-service or take-away restaurants. Food & Beverages Services is one of the important sectors that contributes to Brunei Darussalam's economy, accounting for nearly 11 per cent of the number of enterprises; employing around 9 per cent of the workforce; and generating about 2 per cent of the total operating revenue of the private sector in 2017.

The Food & Beverages Services Index (F&BSI) measures the movements of food & beverages services activities. It serves as a leading economic indicator of the food & beverages services performance as well as consumer spending behavior.

Scope and coverage

The Food & Beverages Services activities are classified in accordance with the 'Brunei Darussalam Standard Industrial Classification (BDSIC) 2011' which is based on the United Nation's 'International Standard Industrial Classification (ISIC), Revision 4'.

Group	Business Group Description
56	FOOD AND BEVERAGE SERVICES ACTIVITIES
561	Restaurants and mobile food services activities
562	Event catering and other food services activities
563	Beverage serving activities

Data collection

F&BSI is compiled using data from the Quarterly Survey of Businesses (QSB) conducted by the Department of Economic Planning and Statistics (JPES) every quarter. A sample of 97 enterprises are covered in the QSB for food & beverage services activities.

The weight for each activity reflects its relative importance in the overall food and beverage services sector. The weights are computed based on the food and beverage services of each activity obtained from the Annual Census of Enterprises (ACE) for reference year 2017.

Index Compilation

The overall F&BSI is a weighted average of indices at the detailed activity level. The sales index at the activity level is derived by aggregating the sales value of enterprises belonging to the same activity and dividing it by the average quarterly sales for the same activity in the base year (2017). The overall F&BSI is then computed by summing all the weighted activities indices using the Laspeyres formula.

The indices are based on sales values at current prices. Hence the changes in the value indices may be due to changes in both price and quantity. The indices are also not seasonally adjusted.

Revision Policy

Revisions will only be made to the published figures for the previous periods if there are any changes based on the latest available data.

Annex 1: Quarterly Food & Beverages Services Index (2017 = 100)

No.	Description	Weights	2017	Q1 2018	Q2 2018	Q3 2018	Q4 2018	Q1 2019	Q2 2019	Q3 2019	Q4 2019	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021	Q2 2021	Q3 2021	Q4 2021
1	Restaurants	7,605	100.0	101.2	96.6	101.1	103.0	101.7	95.8	101.7	101.2	99.7	81.4	100.9	115.2	112.2	107.4	83.4	85.4
2	Fast-food Outlets	1,777	100.0	103.8	105.3	110.9	118.2	117.8	119.9	126.3	131.6	128.6	120.2	124.4	144.3	143.9	143.8	121.7	120.2
3	Beverage Serving Activities	138	100.0	94.1	96.9	94.3	95.0	93.1	96.0	93.2	94.5	118.3	129.6	163.5	163.2	159.8	129.0	122.8	136.9
4	Other Food Service Activities	480	100.0	110.8	97.3	106.4	110.9	110.4	108.1	113.5	113.5	104.3	66.7	77.9	80.8	92.4	97.5	110.2	81.1
	Total	10,000	100.0	102.1	98.2	103.0	105.9	104.9	100.7	106.5	107.1	105.3	88.3	104.9	119.4	117.5	113.7	92.0	92.1

Annex 2: Quarterly Food & Beverages Services Estimated Value of Sales (BND Million)

No.	Description	Weights	2017	Q1 2018	Q2 2018	Q3 2018	Q4 2018	Q1 2019	Q2 2019	Q3 2019	Q4 2019	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021	Q2 2021	Q3 2021	Q4 2021
1	Restaurants	7,605	61.3	62.1	59.2	62.0	63.1	62.4	58.7	62.3	62.0	61.1	49.9	61.9	70.6	68.8	65.8	51.1	52.4
2	Fast-food Outlets	1,777	14.3	14.9	15.1	15.9	16.9	16.9	17.2	18.1	18.9	18.4	17.2	17.8	20.7	20.6	20.6	17.4	17.2
3	Beverage Serving Activities	138	1.1	1.0	1.1	1.0	1.1	1.0	1.1	1.0	1.0	1.3	1.4	1.8	1.8	1.8	1.4	1.4	1.5
4	Other Food Service Activities	480	3.9	4.3	3.8	4.1	4.3	4.3	4.2	4.4	4.4	4.0	2.6	3.0	3.1	3.6	3.8	4.3	3.1
	Total	10,000	80.6	82.3	79.1	83.0	85.4	84.5	81.1	85.9	86.3	84.9	71.1	84.5	96.2	94.7	91.6	74.1	74.2

Annex 3: Year-On-Year Growth Rate of Quarterly Food & Beverages Services Index (2017 = 100) (Per cent %)

No.	Description	Weights	Q1 2019	Q2 2019	Q3 2019	Q4 2019	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021	Q2 2021	Q3 2021	Q4 2021
1	Restaurants	7,605	0.5	-0.9	0.6	-1.7	-2.0	-15.0	-0.8	13.8	12.5	31.9	-17.4	-25.9
2	Fast-food Outlets	1,777	13.5	13.9	13.9	11.4	9.1	0.2	-1.5	9.7	11.9	19.7	-2.2	-16.7
3	Beverage Serving Activities	138	-1.1	-1.0	-1.1	-0.6	27.2	35.0	75.3	72.8	35.1	-0.4	-24.9	-16.2
4	Other Food Service Activities	480	-0.3	11.1	6.6	2.3	-5.6	-38.3	-31.4	-28.8	-11.4	46.2	41.6	0.4
	Total	10,000	2.8	2.5	3.4	1.1	0.4	-12.3	-1.6	11.5	11.6	28.8	-12.3	-22.9

Annex 4: Quarter-On-Quarter Growth Rate of Quarterly Food & Beverages Services Index (2017 = 100) (Per cent %)

No.	Description	Weights	Q1 2018	Q2 2018	Q3 2018	Q4 2018	Q1 2019	Q2 2019	Q3 2019	Q4 2019	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021	Q2 2021	Q3 2021	Q4 2021
1	Restaurants	7,605	1.2	-4.6	4.6	1.8	-1.2	-5.9	6.2	-0.5	-1.5	-18.3	24.0	14.1	-2.6	-4.3	-22.4	2.5
2	Fast-food Outlets	1,777	3.8	1.4	5.4	6.5	-0.3	1.8	5.4	4.2	-2.3	-6.6	3.5	16.0	-0.3	-0.1	-15.4	-1.2
3	Beverage Serving Activities	138	-5.9	3.0	-2.7	0.7	-2.1	3.1	-2.9	1.3	25.3	9.5	26.1	-0.1	-2.1	-19.3	-4.9	11.5
4	Other Food Service Activities	480	10.8	-12.2	9.4	4.2	-0.4	-2.1	5.0	0.0	-8.1	-36.0	16.7	3.8	14.4	5.6	13.0	-26.4
	Total	10,000	2.1	-3.8	4.9	2.8	-1.0	-4.0	5.8	0.6	-1.7	-16.2	18.8	13.9	-1.6	-3.3	-19.1	0.1