



FOOD AND BEVERAGES SERVICES INDEX

**Department of Statistics
Department of Economic Planning and Statistics
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Brunei Darussalam**

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FOOD AND BEVERAGES SERVICES INDEX

1st QUARTER 2020



Highlights

The Food & Beverages Services (F&B) has recorded a positive growth of 0.4 per cent year-on-year compared to Q1 2019. The increase was due to the strong performance of Fast-food outlets and Beverages serving activities. But comparing to the previous quarter, Food & Beverages Services has declined by 1.7 per cent.

The total value of Retail sales was estimated at BND84.9 million in Q1 2020.



Value of Sales

Q1 2020 **84.9**
(BND Million)



Percentage Change

Q4 2019 / Q1 2020 **-1.7 %**
Q1 2019 / Q1 2020 **0.4 %**

Year-On-Year change (At Current Prices)

The sales revenue of Food & Beverages Services has increased by 0.4 per cent in Q1 2020 compared to Q1 2019. The increase was attributed from the increase in revenue of Fast-food outlets and Beverage serving activities.

While on the other hand, declines were recorded in the revenue of Restaurants activity and Other food services activities compared to the same quarter of 2019.



Quarter-On-Quarter change (At Current Prices)

Comparing to the fourth quarter of 2019, sales revenue of Food & Beverages Services has declined by 1.7 per cent in Q1 2020. The decline was attributed from the decrease in revenue of Restaurants, Fast-food Outlets and Other food services activities.

While on the other hand, increase was recorded in the revenue of Beverage serving activities in Q1 2020 compared to Q4 2019.

Value of Sales and Percentage Change by Activities (2017 = 100)

ACTIVITY	Q1 2020 INDEX (2017 = 100)	VALUE OF SALE Q1 2020 BND Million	PERCENTAGE CHANGE	
			Q1 2020 /Q4 2019	Q1 2020 /Q1 2019
1. Restaurants	99.7	61.1	(1.5)	(2.0)
2. Fast-food outlets	128.6	18.4	(2.3)	9.1
3. Beverage serving activities	118.3	1.3	25.3	27.2
4. Other food service activities	104.3	4.0	(8.1)	(5.6)
TOTAL	105.3	84.9	(1.7)	0.4

TECHNICAL NOTES



Introduction

The Food & Beverages Services Index (F&B) is used to measure the short-term performance of sales revenue in the Food & Beverages services sub-sectors of the economy. This measure is based on the sales records of food & beverages services activities. The value estimates reflect the total revenue that businesses have collected over a quarterly period.

Data collection

The Food & Beverages Services Index is compiled using data from the Quarterly Survey of Businesses (QSB) conducted by Department of Economic Planning and Statistics (JPES) every quarter.

Scope and coverage

The QSB covers businesses which are engaged in all business activities including activities related to food & beverages serving activities providing complete meals or drinks fit for immediate consumption, whether traditional, self-service or take-away restaurants. These activities are classified accordance with the 'Brunei Darussalam Standard Industrial Classification (BDSIC) 2011' which is based on the United Nation's 'International Standard Industrial Classification (ISIC), revision 4'.

Group	Business Group Description
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56	FOOD AND BEVERAGE SERVICES ACTIVITIES
561	Restaurants and mobile food services activities
562	Event catering and other food services activities
563	Beverage serving activities

Index Compilation

All indices are derived by aggregating the sales value of enterprises belonging to the same industry level and divided by the average quarterly sales for the same industry in the base year. The overall F&B is then computed by summing all weighted activities indices using the relative shares to the overall of Food & Beverages services. The current base year is 2017.