جباتن ڤرانچڠن ايكونومي دان ستاتيستيک

DEPARTMENT OF ECONOMIC PLANNING AND STATISTICS
BRUNEI DARUSSALAM

GROSS DOMESTIC PRODUCT

FIRST QUARTER (Q1)
2026

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MINISTRY OF FINANCE AND ECONOMY

DEPARTMENT OF ECONOMIC PLANNING AND STATISTICS
BRUNEI DARUSSALAM

GROSS DOMESTIC PRODUCT (GDP) FIRST QUARTER 2026

GDP GROWTH

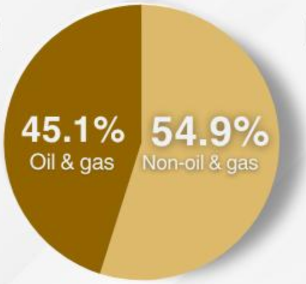
0.3%

	Q1 2025[r]	Q1 2026
Value in BND Million at constant prices	4,913.5	4,926.7
Value in BND Million at current prices	4,820.6	4,761.7

OIL & GAS SECTOR

GROWTH RATE (%) AT CONSTANT PRICES

4.1%



SHARE (%) AT CURRENT PRICES

NON-OIL & GAS SECTOR

GROWTH RATE (%) AT CONSTANT PRICES

-3.0%

NON-OIL & GAS SECTOR KEY CONTRIBUTORS

- Finance -6.6%
- Business services -7.8%
- Construction -8.0%

BY KIND OF ECONOMIC ACTIVITY

GROWTH RATE (%) AT CONSTANT PRICES

- -0.6 % Agriculture, Forestry & Fishery
- 2.8 % Industry
- -3.1 % Services

SHARE (%) AT CURRENT PRICES

Notation | r : revised

deps.gov.bn info.statistics@jpes.gov.bn @statistics.jpes

Highlights

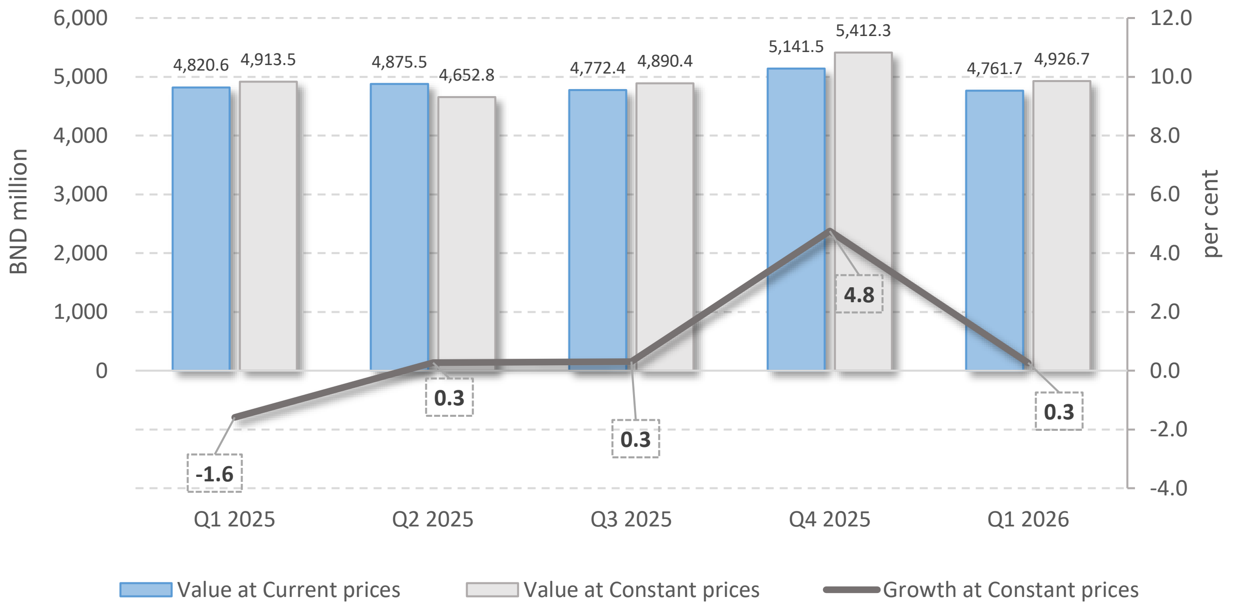
In the first quarter of 2026 (Q1 2026), Brunei Darussalam's Gross Domestic Product (GDP) posted a positive growth of 0.3 per cent year-on-year at constant prices (measured at 2010 base year prices) (Table 1 and Chart 1).

GDP at current prices (measured at prevailing prices during the period) was estimated at BND4.76 billion in Q1 2026, compared to BND4.82 billion (revised from BND4.85 billion) in Q1 2025.

Table 1: GDP at Current and Constant Prices, 2025 – 2026

	2025[r]				2026
	Q1	**Q2**	**Q3**	**Q4**	**Q1**
Value (BND million)					
Current prices	4,820.6	4,875.5	4,772.4	5,141.5	4,761.7
Constant prices	4,913.5	4,652.8	4,890.4	5,412.3	4,926.7
Year-on-Year Growth Rate (%)					
Constant prices	-1.6	0.3	0.3	4.8	0.3

Chart 1: GDP at Current and Constant Prices, 2025 – 2026



GDP by Production

A. Oil & Gas and Non-Oil & Gas sector

In Q1 2026, the Oil & Gas sector, which includes Oil & gas mining and Manufacture of Liquefied Natural Gas (LNG), increased by 4.1 per cent at constant prices year-on-year. The positive growth was due to the increase in the activities of Oil and gas mining and Manufacture of LNG (Table 2).

The production of LNG has increased from 737.3 thousand Million British Thermal Unit per day (MMBtu/d) in Q1 2025 to 796.9 thousand MMBtu/d in Q1 2026. Meanwhile, production of crude oil also showed similar trend where production was from 110.5 thousand barrel per day in Q1 2025 to 113.9 thousand barrel per day in Q1 2026. Natural gas production has also increased to 28.6 million cubic metre per day in Q1 2026 from 28.5 million cubic metre per day in Q1 2025.

At current prices, the GVA of this sector was estimated at BND2,206.2 million in Q1 2026 compared to BND2,265.4 million in Q1 2025.

This sector's contribution to the total Gross Value Added (GVA) in Q1 2026 was about 45.1 per cent. The average oil price in Q1 2026 has increased by 7.31 per cent from USD78.71 per barrel (USD/barrel) in Q1 2025 to USD84.47 per barrel in Q1 2026. However, LNG price has declined by 15.11 per cent from USD9.44 per Million British Thermal Unit (USD/MMBtu) in Q1 2025 to USD8.01 per MMBtu in Q1 2026.

Meanwhile, the Non-Oil & Gas sector decreased by 3.0 per cent in Q1 2026.

Downstream activities which include new production of petroleum and chemical products contributed a total GVA of BND361.5 million and Other non-oil & gas activities contributed a total GVA of BND2,251.7 million at constant prices.

Table 2: Oil & Gas and Non-Oil & Gas sector at Current and Constant Prices, Q1 2025 & Q1 2026

Activity	Current prices *(BND million)*		Q1 2026 Share (%)	Constant prices *(BND million)*		Q1 2026 /Q1 2025 Growth (%)
	Q1 2025[r]	Q1 2026		Q1 2025[r]	Q1 2026	
Oil & Gas sector	2,265.4	2,206.2	45.1	2,311.8	2,406.5	4.1
Oil and gas mining	1,877.7	1,869.5	38.2	1,797.4	1,850.6	3.0
Manufacture of LNG	387.7	336.7	6.9	514.4	556.0	8.1
Non-Oil and Gas sector	2,700.1	2,691.0	54.9	2,694.6	2,613.2	-3.0
Downstream activities	449.3	501.7	10.2	367.3	361.5	-1.6
Other non-oil and gas activities	2,250.8	2,189.3	44.7	2,327.2	2,251.7	-3.2
Total Gross Value Added (GVA) at basic prices	**4,965.5**	**4,897.2**	**100.0**	**5,006.4**	**5,019.8**	**0.3**
Taxes less subsides on products	-144.9	-135.5		-92.9	-93.1	
Gross Domestic Product (GDP)	**4,820.6**	**4,761.7**		**4,913.5**	**4,926.7**	**0.3**

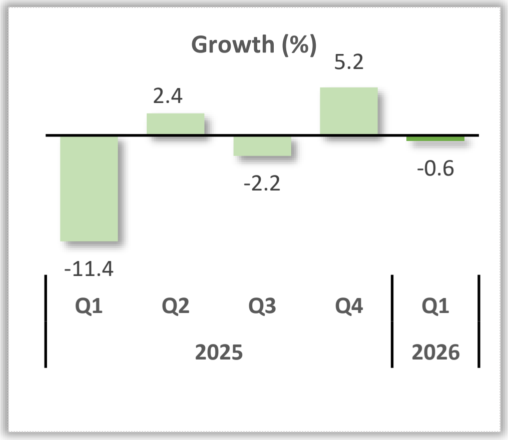
GDP is equal to total of GVA at basic prices plus taxes less subsides on products
(Please refer to Notes para 4 for further details)

B. By Kind of Economic Activity

The Agriculture, Forestry & Fishery sector

In Q1 2026, this sector has decreased by 0.6 per cent due to the decrease in Vegetables, fruits & other agriculture by 16.1 per cent.

At current prices, the Agriculture, Forestry & Fishery sector was valued at BND55.0 million in Q1 2026, accounting for about 1.1 per cent to the total GVA (Table 3).



-16.1 %

share: 0.2 %

Table 3: Agriculture, Forestry and Fishery sector at Current and Constant Prices, Q1 2025 & Q1 2026

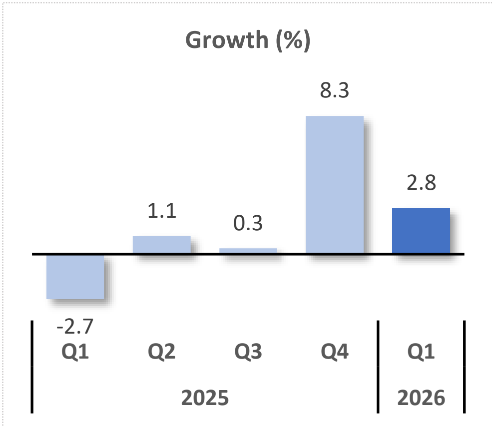
Activity	Current prices *(BND million)*		Q1 2026 Share (%)	Constant prices *(BND million)*		Q1 2026 /Q1 2025 Growth (%)
	Q1 2025r	Q1 2026		Q1 2025r	Q1 2026	
Vegetables, fruits & other agriculture	8.7	7.4	0.2	6.7	5.6	-16.1
Livestock and poultry	20.4	22.5	0.5	16.9	17.3	2.2
Forestry	2.8	3.6	0.1	1.1	1.4	29.7
Fishery	20.5	21.5	0.4	13.6	13.8	1.2
TOTAL	**52.4**	**55.0**	**1.1**	**38.3**	**38.1**	**-0.6**

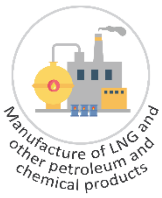
The Industrial Sector

The Industrial sector has increased by 2.8 per cent in Q1 2026. This was due to the increase in the activities of Manufacture of liquefied natural gas and other petroleum and chemical products by 4.1 per cent, followed by Manufacture of wearing apparel & textiles 3.8 per cent, Oil and gas mining 3.0 per cent and Electricity and water 2.2 per cent.

Meanwhile, decreases were recorded in the activities of Other manufacturing by 8.1 per cent, followed by Construction 8.0 per cent and Manufacture of food and beverage products 1.0 per cent.

At current prices, this sector was valued at BND2,880.8 million, contributing 58.8 per cent to the total GVA (Table 4).





4.1 %

share: 17.1 %

3.8 %

share: 0.2 %

3.0 %

share: 38.2 %

Table 4: Industry sector at Current and Constant Prices, Q1 2025 & Q1 2026

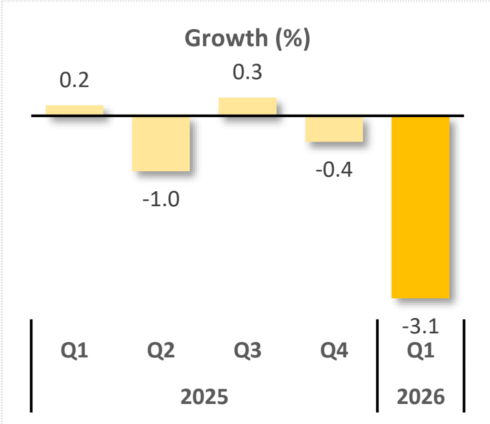
Activity	Current prices *(BND million)*		Q1 2026 Share (%)	Constant prices *(BND million)*		Q1 2026 /Q1 2025 Growth (%)
	Q1 2025[r]	Q1 2026		Q1 2025[r]	Q1 2026	
Oil and gas mining	1,877.7	1,869.5	38.2	1,797.4	1,850.6	3.0
Manufacture of liquefied natural gas and other petroleum and chemical products	836.9	838.4	17.1	881.7	917.5	4.1
Manufacture of wearing apparel & textiles	9.2	9.6	0.2	9.9	10.2	3.8
Manufacture of food and beverage products	9.7	9.6	0.2	8.3	8.2	-1.0
Other manufacturing	39.0	35.5	0.7	37.8	34.7	-8.1
Electricity and water	34.3	35.7	0.7	37.6	38.4	2.2
Construction	83.3	82.4	1.7	90.3	83.1	-8.0
TOTAL	**2,890.1**	**2,880.8**	**58.8**	**2,863.1**	**2,942.7**	**2.8**

The Services Sector

The services sector has decreased in this quarter by 3.1 per cent. Negative growths were recorded in Water transport by 18.1 per cent, followed by Business services 7.8 per cent, Government services/Public administration 7.7 per cent, Finance 6.6 per cent, Air transport 5.8 per cent, Other transport services 3.2 per cent, Health services 2.8 per cent, Hotels 2.6 per cent, Other private services 2.2 per cent and Education services 0.9 per cent.

Meanwhile, increases were recorded in the activities of Land transport 15.5 per cent, followed by Communication 7.9 per cent, Real estate & ownership of dwellings 2.3 per cent, Domestic services 2.0 per cent, Restaurants 1.5 per cent and Wholesale and retail trade 1.0 per cent.

At current prices, the services sector was valued at BND1,961.4 million and contributed 40.1 per cent to the total GVA in Q1 2026 (Table 5).



-18.1 %

share: 0.4 %

-7.8 %

share: 2.8 %

-7.7 %

Share 10.7 %

Table 5: Services sector at Current and Constant Prices, Q1 2025 & Q1 2026

Activity	Current prices *(BND million)*		Q1 2026 Share (%)	Constant prices *(BND million)*		Q1 2026 /Q1 2025 Growth (%)
	Q1 2025r	Q1 2026		Q1 2025r	Q1 2026	
Wholesale and retail trade	385.5	391.3	8.0	369.2	372.9	1.0
Land transport	2.2	2.5	0.1	1.5	1.7	15.5
Water transport	21.9	18.0	0.4	18.9	15.5	-18.1
Air transport	14.8	14.7	0.3	23.7	22.3	-5.8
Other transport services	23.9	23.5	0.5	26.2	25.3	-3.2
Communication	99.9	98.3	2.0	111.2	120.0	7.9
Finance	287.6	270.9	5.5	344.7	322.1	-6.6
Real estate & ownership of dwellings	157.6	160.2	3.3	219.8	225.0	2.3
Hotels	12.5	12.4	0.3	17.1	16.7	-2.6
Restaurants	60.5	61.7	1.3	54.0	54.8	1.5
Health	76.0	74.0	1.5	73.0	71.0	-2.8
Education	123.8	123.0	2.5	116.4	115.3	-0.9
Business services	151.5	139.5	2.8	143.0	131.9	-7.8
Domestic services	24.5	24.9	0.5	23.1	23.6	2.0
Other private services	21.4	20.9	0.4	20.0	19.6	-2.2
Government services/Public admin	559.4	525.7	10.7	543.2	501.3	-7.7
TOTAL	**2,022.9**	**1,961.4**	**40.1**	**2,105.0**	**2,038.9**	**-3.1**

GDP by Expenditure

The Government Final Consumption Expenditure (GFCE) has declined by 12.2 per cent at constant prices. GFCE at current prices was valued BND1,234.4 million and contributed 25.9 per cent to the total GDP (Appendix 3 & 4).

Household Final Consumption Expenditure (HFCE) has increased by 9.1 per cent at constant prices. With a total value of BND1,575.7 million at current prices, HFCE contributed 33.1 per cent to the total GDP.

Gross Capital Formation (GCF) posted a positive growth of 6.3 per cent at constant prices in Q1 2026. This was due to the increase in Gross Fixed Capital Formation (GFCF) by 6.3 per cent. At current prices, GCF was estimated at BND1,051.0 million, contributing 22.1 per cent to the total GDP (Table 6).

Exports of goods and services has recorded an increase of 9.5 per cent due to the increase in Exports of goods by 9.9 per cent. Meanwhile, Imports of goods and services has decreased by 1.3 per cent due to the decrease in Imports of goods by 4.1 per cent.

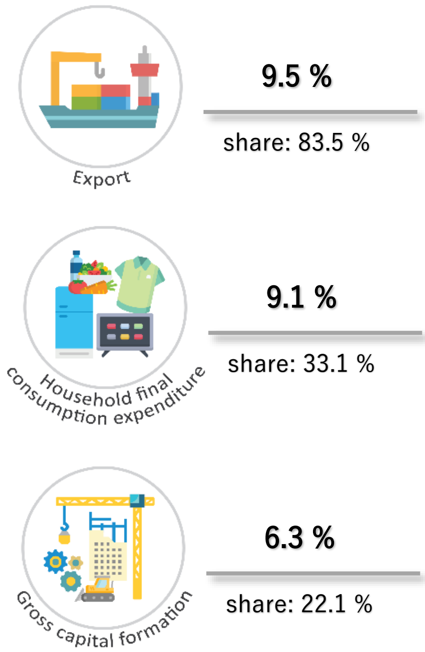


Table 6: Expenditure components at Current and Constant Prices, Q1 2025 & Q1 2026

Expenditure components	Current prices (BND million)		Q1 2026 Share (%)	Constant prices (BND million)		Q1 2026 /Q1 2025 Growth (%)
	Q1 2025[r]	Q1 2026		Q1 2025[r]	Q1 2026	
Government Final Consumption	1,391.0	1,234.4	25.9	1,329.9	1,167.1	-12.2
Household Final Consumption	1,502.9	1,575.7	33.1	1,616.5	1,763.2	9.1
Gross Capital Formation	967.0	1,051.0	22.1	979.5	1,040.8	6.3
Gross Fixed Capital Formation	956.6	1,040.3	21.8	969.6	1,030.7	6.3
Changes in inventories	10.4	10.7	0.2	9.9	10.1	2.7
Exports	3,748.3	3,973.9	83.5	3,578.5	3,917.5	9.5
Imports	2,731.2	2,705.9	56.8	2,591.5	2,558.9	-1.3
Statistical discrepancy	-57.5	-367.3	-7.7	0.6	-403.1	
Gross Domestic Product (GDP)	**4,820.6**	**4,761.7**	**100.0**	**4,913.5**	**4,926.7**	**0.3**

Notes:

1) The new GDP series with 2010 as the base year has been released to replace the 2000-based series.

2) This GDP Q1 2026 report includes revised estimates for GDP Q1 to Q4 2025.

3) The quarterly GDP is compiled by both the production and expenditure approaches at current (nominal) and constant (real) prices. GDP at current prices refers to GDP measured at the prevailing prices in the current accounting period. GDP at constant prices is measured at given prices of 2010-base year to enable a meaningful comparison to see the changes in the level or volume of economic activities over time.

4) Under the production approach, GDP is the sum of the value-added of the various industries in the economy plus taxes on products minus subsidies on products. Gross Value Added (GVA) is calculated for every economic activity and then summed up to obtain the total GVA at basic prices for the whole economy. GVA cannot be measured at purchasers' prices, as GVA is from the producers' perspective. At the same time, GDP cannot be measured at basic prices, it is always at purchasers' prices, as GDP is an expenditure concept and expenditures are incurred only at purchasers' or market prices. In order to bring the GVA to GDP, the relevant taxes and subsidies need to be included on the total GVA.

$$\text{GDP} = \sum \text{GVA at basic prices} + \text{Taxes on Production} - \text{Subsidies on Products}$$

5) GDP by expenditure is the sum of household final consumption expenditure (HFCE), government final consumption expenditure (GFCE), capital formation or investment (I) and exports (X) less imports (M) of goods and services.

$$\text{GDP} = \text{HFCE} + \text{GFCE} + \text{I} + \text{X} - \text{M}$$

6) A statistical discrepancy (SD) is added to the GDP by expenditure to record the difference between the GDP values obtained from the production and expenditure approaches, since GDP from production approach is treated as the firmer estimate of GDP.

7) The quarterly GDP series is not seasonally-adjusted and all growth rates are computed on a year-on-year basis, i.e. the current quarter compared to the same quarter in the previous year.

8) Starting from quarter four (Q4) 2019 in Appendix 1 & 2, the 'Manufacture of liquefied natural gas and methanol' in Industrial sector has been renamed to 'Manufacture of liquefied natural gas and other petroleum and chemical products' to include the new production of petroleum and chemical products from the downstream activities.

9) Starting from quarter four (Q4) 2019, Appendix 1 & 2 will include the Oil and Gas sector which comprises of Oil & gas mining and Manufacture of LNG; and the Non-Oil and Gas sector which comprises of downstream activities including production of methanol, other petroleum and chemical products and other activities.

Appendix

Appendix 1: Quarterly Gross Domestic Product by Kind of Economic Activity at Current Price, 2025 - 2026

Industry	Value (BND Million)										Share in GVA (%)									
	2025r					2026					2025r					2026				
	Annual	Q1	Q2	Q3	Q4	Annual	Q1	Q2	Q3	Q4	Annual	Q1	Q2	Q3	Q4	Annual	Q1	Q2	Q3	Q4
Agriculture, Forestry and Fishery	**228.4**	**52.4**	**64.9**	**58.4**	**52.6**		**55.0**				**1.1**	**1.1**	**1.3**	**1.2**	**1.0**		**1.1**			
Vegetables, fruits & other agriculture	**30.5**	8.7	5.9	8.5	7.3		7.4				**0.2**	0.2	0.1	0.2	0.1		0.2			
Livestock and poultry	**87.6**	20.4	22.3	22.8	22.2		22.5				**0.4**	0.4	0.4	0.5	0.4		0.5			
Forestry	**19.4**	2.8	4.7	6.2	5.7		3.6				**0.1**	0.1	0.1	0.1	0.1		0.1			
Fishery	**90.9**	20.5	32.0	21.0	17.5		21.5				**0.5**	0.4	0.6	0.4	0.3		0.4			
Industry	**11,789.3**	**2,890.1**	**3,106.8**	**2,824.4**	**2,968.0**		**2,880.8**				**59.0**	**58.2**	**62.5**	**58.4**	**57.0**		**58.8**			
Oil and gas mining	**7,795.7**	1,877.7	2,158.4	1,807.6	1,952.0		1,869.5				**39.0**	37.8	43.4	37.4	37.5		38.2			
Manufacture of liquefied natural gas and other petroleum and chemical products	**3,101.9**	836.9	694.5	756.5	813.9		838.4				**15.5**	16.9	14.0	15.6	15.6		17.1			
Manufacture of wearing apparel & textiles	**35.9**	9.2	8.6	9.0	9.0		9.6				**0.2**	0.2	0.2	0.2	0.2		0.2			
Manufacture of food and beverage products	**41.8**	9.7	12.3	10.6	9.2		9.6				**0.2**	0.2	0.2	0.2	0.2		0.2			
Other manufacturing	**164.5**	39.0	53.5	36.3	35.8		35.5				**0.8**	0.8	1.1	0.7	0.7		0.7			
Electricity and water	**192.8**	34.3	55.0	53.3	50.1		35.7				**1.0**	0.7	1.1	1.1	1.0		0.7			
Construction	**456.7**	83.3	124.4	151.0	98.0		82.4				**2.3**	1.7	2.5	3.1	1.9		1.7			
Services	**7,957.5**	**2,022.9**	**1,797.3**	**1,954.8**	**2,182.5**		**1,961.4**				**39.8**	**40.7**	**36.2**	**40.4**	**41.9**		**40.1**			
Wholesale and retail trade	**1,171.1**	385.5	282.2	249.1	254.3		391.3				**5.9**	7.8	5.7	5.1	4.9		8.0			
Land transport	**10.0**	2.2	3.4	1.6	2.9		2.5				**0.1**	0.0	0.1	0.0	0.1		0.1			
Water transport	**198.8**	21.9	45.0	56.2	75.7		18.0				**1.0**	0.4	0.9	1.2	1.5		0.4			
Air transport	**71.9**	14.8	13.2	14.6	29.3		14.7				**0.4**	0.3	0.3	0.3	0.6		0.3			
Other transport services	**88.2**	23.9	22.2	20.6	21.4		23.5				**0.4**	0.5	0.4	0.4	0.4		0.5			
Communication	**375.3**	99.9	92.6	116.3	66.5		98.3				**1.9**	2.0	1.9	2.4	1.3		2.0			
Finance	**1,150.6**	287.6	171.5	325.8	365.8		270.9				**5.8**	5.8	3.5	6.7	7.0		5.5			
Real estate & ownership of dwellings	**635.2**	157.6	159.8	158.6	159.3		160.2				**3.2**	3.2	3.2	3.3	3.1		3.3			
Hotels	**21.7**	12.5	3.8	4.3	1.1		12.4				**0.1**	0.3	0.1	0.1	0.0		0.3			
Restaurants	**248.0**	60.5	60.6	56.8	70.1		61.7				**1.2**	1.2	1.2	1.2	1.3		1.3			
Health services	**335.1**	76.0	67.4	88.4	103.3		74.0				**1.7**	1.5	1.4	1.8	2.0		1.5			
Education services	**575.8**	123.8	149.9	143.5	158.6		123.0				**2.9**	2.5	3.0	3.0	3.0		2.5			
Business services	**488.2**	151.5	121.1	115.0	100.6		139.5				**2.4**	3.1	2.4	2.4	1.9		2.8			
Domestic services	**98.8**	24.5	24.6	24.8	24.9		24.9				**0.5**	0.5	0.5	0.5	0.5		0.5			
Other private services	**108.2**	21.4	23.1	25.8	37.9		20.9				**0.5**	0.4	0.5	0.5	0.7		0.4			
Government Services/Public Administration	**2,380.5**	559.4	556.8	553.4	710.9		525.7				**11.9**	11.3	11.2	11.4	13.7		10.7			
Gross value added at basic prices	**19,975.2**	**4,965.5**	**4,969.0**	**4,837.6**	**5,203.1**		**4,897.2**				**100.0**	**100.0**	**100.0**	**100.0**	**100.0**	**100.0**	**100.0**	**100.0**	**100.0**	**100.0**
Taxes less subsidies on products	**-365.1**	-144.9	-93.5	-65.2	-61.6		-135.5													
Gross domestic product	**19,610.1**	**4,820.6**	**4,875.5**	**4,772.4**	**5,141.5**		**4,761.7**													

Industry	Value (BND Million)										Share in GVA (%)									
	2025r					2026					2025r					2026				
	Annual	Q1	Q2	Q3	Q4	Annual	Q1	Q2	Q3	Q4	Annual	Q1	Q2	Q3	Q4	Annual	Q1	Q2	Q3	Q4
Oil and Gas sector	**9,187.1**	2,265.4	2,443.3	2,150.9	2,327.5		2,206.2				**46.0**	45.6	49.2	44.5	44.7		45.1			
Non-Oil and Gas sector	**10,788.2**	2,700.1	2,525.7	2,686.7	2,875.6		2,691.0				**54.0**	54.4	50.8	55.5	55.3		54.9			
Gross value added at basic prices	**19,975.2**	**4,965.5**	**4,969.0**	**4,837.6**	**5,203.1**		**4,897.2**				**100.0**	**100.0**	**100.0**	**100.0**	**100.0**	**100.0**	**100.0**	**100.0**	**100.0**	**100.0**
Taxes less subsidies on products	**-365.1**	-144.9	-93.5	-65.2	-61.6		-135.5													
Gross domestic product	**19,610.1**	**4,820.6**	**4,875.5**	**4,772.4**	**5,141.5**		**4,761.7**													

Source: Department of Economic Planning and Statistics (JPES)

Appendix 2: Quarterly Gross Domestic Product by Kind of Economic Activity at Constant 2010 Prices, 2025 - 2026

Industry	Value (BND Million)										Growth Rate (%)									
	2025[r]					2026					2025[r]					2026				
	Annual	Q1	Q2	Q3	Q4	Annual	Q1	Q2	Q3	Q4	Annual	Q1	Q2	Q3	Q4	Annual	Q1	Q2	Q3	Q4
Agriculture, Forestry and Fishery	**166.5**	**38.3**	**46.2**	**42.9**	**39.1**		**38.1**				**-1.7**	**-11.4**	**2.4**	**-2.2**	**5.2**		**-0.6**			
Vegetables, fruits & other agriculture	**21.2**	6.7	3.8	6.1	4.6		5.6				**-12.1**	-9.6	-3.0	-25.0	-1.0		-16.1			
Livestock and poultry	**70.9**	16.9	19.2	17.6	17.2		17.3				**2.7**	-2.5	7.2	2.9	3.2		2.2			
Forestry	**7.4**	1.1	1.8	2.4	2.2		1.4				**-19.7**	-52.5	-21.5	-7.5	2.2		29.7			
Fishery	**66.9**	13.6	21.4	16.8	15.2		13.8				**-0.1**	-16.0	1.8	4.9	10.1		1.2			
Industry	**11,938.8**	**2,863.1**	**2,804.5**	**2,925.4**	**3,345.9**		**2,942.7**				**1.9**	**-2.7**	**1.1**	**0.3**	**8.3**		**2.8**			
Oil and gas mining	**7,713.8**	1,797.4	1,838.4	1,930.1	2,147.9		1,850.6				**3.5**	0.5	4.8	-0.4	9.0		3.0			
Manufacture of liquefied natural gas and other petroleum and chemical products	**3,335.6**	881.7	717.9	731.0	1,004.9		917.5				**0.3**	-8.6	-3.7	4.1	10.1		4.1			
Manufacture of wearing apparel & textiles	**37.5**	9.9	8.9	9.3	9.4		10.2				**-8.1**	-6.0	-12.8	-0.8	-12.0		3.8			
Manufacture of food and beverage products	**36.1**	8.3	10.6	9.2	8.0		8.2				**0.9**	8.9	1.3	-3.6	-1.8		-1.0			
Other manufacturing	**155.6**	37.8	47.6	36.7	33.6		34.7				**-17.4**	-14.6	-24.9	-8.5	-17.7		-8.1			
Electricity and water	**195.7**	37.6	57.7	56.7	43.8		38.4				**-4.4**	-9.1	-7.1	-0.9	-0.7		2.2			
Construction	**464.5**	90.3	123.3	152.5	98.3		83.1				**-2.2**	4.3	-4.7	-3.7	-2.2		-8.0			
Services	**8,139.2**	**2,105.0**	**1,890.1**	**2,014.5**	**2,129.6**		**2,038.9**				**-0.2**	**0.2**	**-1.0**	**0.3**	**-0.4**		**-3.1**			
Wholesale and retail trade	**1,123.3**	369.2	270.6	238.9	244.6		372.9				**-2.1**	-0.2	-3.7	-2.3	-3.0		1.0			
Land transport	**6.7**	1.5	2.3	1.1	1.9		1.7				**-2.3**	-7.2	-1.3	-3.9	1.6		15.5			
Water transport	**179.4**	18.9	38.9	56.2	65.4		15.5				**3.2**	-1.1	25.3	-2.7	-0.9		-18.1			
Air transport	**101.1**	23.7	16.5	20.5	40.3		22.3				**16.4**	15.8	23.9	18.0	13.1		-5.8			
Other transport services	**90.8**	26.2	26.8	20.7	17.1		25.3				**-0.6**	-6.6	2.4	6.5	-3.3		-3.2			
Communication	**410.4**	111.2	99.7	131.8	67.8		120.0				**1.2**	0.9	1.1	1.0	2.1		7.9			
Finance	**1,282.7**	344.7	272.6	339.1	326.3		322.1				**-6.5**	-4.3	-15.3	6.2	-11.8		-6.6			
Real estate & ownership of dwellings	**885.8**	219.8	222.7	220.8	222.4		225.0				**2.4**	2.4	2.4	2.4	2.4		2.3			
Hotels	**29.9**	17.1	5.3	6.0	1.4		16.7				**-0.8**	2.1	-2.3	-6.4	-4.4		-2.6			
Restaurants	**220.8**	54.0	54.0	50.6	62.3		54.8				**-0.8**	-1.0	1.3	-2.3	-1.1		1.5			
Health services	**323.5**	73.0	64.8	86.6	99.1		71.0				**-6.2**	-9.0	2.4	-14.0	-1.6		-2.8			
Education services	**548.9**	116.4	143.2	140.4	148.9		115.3				**3.3**	-1.1	4.7	2.5	6.5		-0.9			
Business services	**460.4**	143.0	114.2	108.5	94.7		131.9				**-4.9**	-4.0	-5.3	-4.2	-6.6		-7.8			
Domestic services	**93.2**	23.1	23.2	23.3	23.5		23.6				**2.0**	2.0	2.0	2.0	2.0		2.0			
Other private services	**102.9**	20.0	22.1	24.7	36.0		19.6				**-1.0**	-0.9	-6.3	-0.1	1.9		-2.2			
Government Services/Public Administration	**2,279.6**	543.2	513.2	545.3	677.9		501.3				**3.6**	5.3	4.6	-0.1	4.6		-7.7			
Gross value added at basic prices	**20,244.5**	**5,006.4**	**4,740.7**	**4,982.8**	**5,514.5**		**5,019.8**				**1.0**	**-1.6**	**0.3**	**0.3**	**4.8**		**0.3**			
Taxes less subsidies on products	**-375.5**	-92.9	-87.9	-92.4	-102.3		-93.1													
Gross domestic product	**19,869.0**	**4,913.5**	**4,652.8**	**4,890.4**	**5,412.3**		**4,926.7**													

Industry	Value (BND Million)										Growth Rate (%)									
	2025[r]					2026					2025[r]					2026				
	Annual	Q1	Q2	Q3	Q4	Annual	Q1	Q2	Q3	Q4	Annual	Q1	Q2	Q3	Q4	Annual	Q1	Q2	Q3	Q4
Oil and Gas sector	**9,673.4**	2,311.8	2,220.3	2,435.4	2,705.9		2,406.5				**3.0**	-1.8	1.5	2.0	10.1		4.1			
Non-Oil and Gas sector	**10,571.0**	2,694.6	2,520.4	2,547.4	2,808.7		2,613.2				**-0.8**	-1.4	-0.7	-1.3	0.1		-3.0			
Gross value added at basic prices	**20,244.5**	**5,006.4**	**4,740.7**	**4,982.8**	**5,514.5**		**5,019.8**				**1.0**	**-1.6**	**0.3**	**0.3**	**4.8**		**0.3**			
Taxes less subsidies on products	**-375.5**	-92.9	-87.9	-92.4	-102.3		-93.1													
Gross domestic product	**19,869.0**	**4,913.5**	**4,652.8**	**4,890.4**	**5,412.3**		**4,926.7**													

Source: Department of Economic Planning and Statistics (JPES)

Appendix 3: Quarterly Gross Domestic Product by Type of Expenditure at Current Price, 2025 - 2026

Expenditure	Value (BND Million)										Share in GVA (%)									
	2025r					2026					2025r					2026				
	Annual	Q1	Q2	Q3	Q4	Annual	Q1	Q2	Q3	Q4	Annual	Q1	Q2	Q3	Q4	Annual	Q1	Q2	Q3	Q4
Government final consumption expenditure	**5,011.7**	**1,391.0**	**1,169.3**	**1,154.1**	**1,297.3**		**1,234.4**				**25.6**	**28.9**	**24.0**	**24.2**	**25.2**		**25.9**			
Household final consumption expenditure	**5,772.2**	**1,502.9**	**1,193.0**	**1,465.0**	**1,611.3**		**1,575.7**				**29.4**	**31.2**	**24.5**	**30.7**	**31.3**		**33.1**			
Gross capital formation	**5,526.3**	**967.0**	**1,724.2**	**1,637.8**	**1,197.2**		**1,051.0**				**28.2**	**20.1**	**35.4**	**34.3**	**23.3**		**22.1**			
Gross fixed capital formation	**5,485.4**	956.6	1,714.3	1,627.8	1,186.8		1,040.3				**28.0**	19.8	35.2	34.1	23.1		21.8			
Private	**5,215.3**	847.7	1,663.1	1,563.7	1,140.8		987.0				**26.6**	17.6	34.1	32.8	22.2		20.7			
Government	**270.2**	108.9	51.2	64.1	45.9		53.2				**1.4**	2.3	1.1	1.3	0.9		1.1			
Change in inventories	**40.8**	10.4	9.9	10.1	10.5		10.7				**0.2**	0.2	0.2	0.2	0.2		0.2			
Exports of goods and services	**14,067.9**	**3,748.3**	**3,301.3**	**3,526.3**	**3,492.0**		**3,973.9**				**71.7**	**77.8**	**67.7**	**73.9**	**67.9**		**83.5**			
Goods	**13,463.1**	3,614.4	3,153.3	3,372.6	3,322.8		3,842.5				**68.7**	75.0	64.7	70.7	64.6		80.7			
Services	**604.8**	133.9	148.0	153.7	169.2		131.4				**3.1**	2.8	3.0	3.2	3.3		2.8			
Imports of goods and services	**10,228.4**	**2,731.2**	**2,588.9**	**2,317.3**	**2,591.1**		**2,705.9**				**52.2**	**56.7**	**53.1**	**48.6**	**50.4**		**56.8**			
Goods	**8,216.0**	2,221.1	2,128.0	1,838.9	2,028.0		2,140.0				**41.9**	46.1	43.6	38.5	39.4		44.9			
Services	**2,012.4**	510.0	460.9	478.4	563.1		565.9				**10.3**	10.6	9.5	10.0	11.0		11.9			
Statistical discrepancy	**-539.5**	**-57.5**	**76.7**	**-693.5**	**134.8**		**-367.3**				**-2.8**	**-1.2**	**1.6**	**-14.5**	**2.6**		**-7.7**			
Gross domestic product	**19,610.1**	**4,820.6**	**4,875.5**	**4,772.4**	**5,141.5**		**4,761.7**				**100.0**	**100.0**	**100.0**	**100.0**	**100.0**	**100.0**	**100.0**	**100.0**	**100.0**	**100.0**

Source: Department of Economic Planning and Statistics (JPES)

Appendix 4: Quarterly Gross Domestic Product by Type of Expenditure at Constant 2010 Prices, 2025 - 2026

Expenditure	Value (BND Million)										Growth Rate (%)									
	2025[r]					2026					2025[r]					2026				
	Annual	Q1	Q2	Q3	Q4	Annual	Q1	Q2	Q3	Q4	Annual	Q1	Q2	Q3	Q4	Annual	Q1	Q2	Q3	Q4
Government final consumption expenditure	**4,677.5**	**1,329.9**	**1,038.3**	**1,088.1**	**1,221.2**		**1,167.1**				**6.3**	**9.6**	**19.3**	**1.5**	**-1.8**		**-12.2**			
Household final consumption expenditure	**6,045.0**	**1,616.5**	**1,424.7**	**1,462.3**	**1,541.6**		**1,763.2**				**-1.9**	**-6.3**	**-1.1**	**-3.0**	**3.7**		**9.1**			
Gross capital formation	**5,389.6**	**979.5**	**1,677.3**	**1,551.7**	**1,181.2**		**1,040.8**				**-2.6**	**-13.2**	**-2.0**	**3.5**	**-1.4**		**6.3**			
Gross fixed capital formation	**5,350.9**	969.6	1,667.9	1,542.2	1,171.3		1,030.7				**-2.7**	-13.3	-1.9	3.6	-1.4		6.3			
Private	**5,075.3**	856.6	1,616.4	1,477.7	1,124.6		976.7				**-4.0**	-13.0	-4.2	0.6	-2.1		14.0			
Government	**275.6**	113.0	51.4	64.5	46.6		54.0				**32.9**	-15.9	275.3	224.1	18.4		-52.3			
Change in inventories	**38.7**	9.9	9.4	9.5	9.9		10.1				**-0.8**	3.4	-6.6	-1.6	1.9		2.7			
Exports of goods and services	**14,299.9**	**3,578.5**	**3,302.4**	**3,506.6**	**3,912.4**		**3,917.5**				**-4.1**	**-10.4**	**-15.6**	**4.6**	**7.1**		**9.5**			
Goods	**13,722.7**	3,452.2	3,162.8	3,361.7	3,746.1		3,793.2				**-4.8**	-11.0	-16.6	4.1	6.7		9.9			
Services	**577.2**	126.3	139.6	144.9	166.3		124.3				**14.9**	11.1	12.3	18.5	17.1		-1.6			
Imports of goods and services	**9,691.3**	**2,591.5**	**2,390.6**	**2,237.0**	**2,472.2**		**2,558.9**				**-13.8**	**-11.6**	**-17.8**	**-21.6**	**-3.1**		**-1.3**			
Goods	**7,770.7**	2,110.2	1,955.8	1,785.9	1,918.8		2,023.8				**-13.8**	-13.3	-17.8	-20.8	-1.5		-4.1			
Services	**1,920.6**	481.3	434.8	451.1	553.4		535.1				**-13.8**	-3.6	-17.6	-24.6	-8.2		11.2			
Statistical discrepancy	**-851.8**	**0.6**	**-399.2**	**-481.4**	**28.2**		**-403.1**													
Gross domestic product	**19,869.0**	**4,913.5**	**4,652.8**	**4,890.4**	**5,412.3**		**4,926.7**				**1.0**	**-1.6**	**0.3**	**0.3**	**4.8**		**0.3**			

Source: Department of Economic Planning and Statistics (JPES)