



SIARAN MEDIA

MEDIA RELEASE

**INDEKS JUALAN RUNCIT
DAN
INDEKS PERKHIDMATAN MAKANAN & MINUMAN
SUKU TAHUN KEDUA 2025**

*RETAIL SALES INDEX
AND
FOOD & BEVERAGES SERVICES INDEX
SECOND QUARTER 2025*



SIARAN MEDIA

JABATAN PERANCANGAN EKONOMI DAN STATISTIK KEMENTERIAN KEWANGAN DAN EKONOMI

INDEKS JUALAN RUNCIT DAN INDEKS PERKHIDMATAN MAKANAN & MINUMAN SUKU TAHUN KEDUA 2025

NEGARA BRUNEI DARUSSALAM

TAJUK UTAMA:

JUALAN PERKHIDMATAN MAKANAN DAN MINUMAN MENINGKAT PADA SUKU TAHUN KEDUA 2025

1. Pada suku tahun kedua (Q2) 2025, jualan perkhidmatan makanan dan minuman telah mencatatkan peningkatan sebanyak 2.3 peratus berbanding suku tahun kedua (Q2) 2024, dengan hasil jualan meningkat daripada BND110.8 juta kepada BND113.4 juta. Ini adalah didorong oleh peningkatan hasil jualan bagi aktiviti perkhidmatan catering sebanyak 6.7 peratus; aktiviti lain-lain perkhidmatan makanan seperti medan selera dan kios makanan 4.8 peratus; kedai makanan segera 4.5 peratus; dan restoran sebanyak 1.4 peratus.
2. Manakala, dari segi volum pula, perkhidmatan makanan dan minuman juga mencatatkan pertumbuhan positif sebanyak 1.9 peratus berbanding Q2 2024, disebabkan oleh peningkatan permintaan domestik.
3. Bagi prestasi jualan runcit, nilai dan volum telah mencatatkan penurunan berbanding Q2 2024. Nilai jualan runcit menurun sebanyak 6.2 peratus, dengan hasil jualan menurun daripada BND420.6 juta kepada BND394.7 juta. Ini adalah terutamanya didorong oleh penurunan hasil jualan tekstil, pakaian dan kasut sebanyak 21.4 peratus, diikuti dengan jualan peralatan perabot dan rumah 14.8 peratus; jualan di gedung serbaneka 9.8 peratus; jualan perkakasan, cat dan kaca di kedai khusus 6.6 peratus; dan jualan di pasaraya sebanyak 5.9 peratus.

4. Dari segi volum pula, aktiviti jualan runcit juga mencatatkan pertumbuhan negatif sebanyak 6.3 peratus berbanding Q2 2024, disebabkan oleh penurunan permintaan domestik.
5. Indeks Jualan Runcit dan Indeks Perkhidmatan Makanan & Minuman adalah petunjuk awal prestasi ekonomi bagi kedua-dua aktiviti dan memberikan gambaran trend perbelanjaan pengguna di Negara Brunei Darussalam bagi setiap suku tahunan. Laporan penuh bagi kedua-dua aktiviti boleh didapati melalui laman sesawang JPES: <https://deps.mofe.gov.bn>.



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JABATAN PERANCANGAN EKONOMI DAN STATISTIK
KEMENTERIAN KEWANGAN DAN EKONOMI
NEGARA BRUNEI DARUSSALAM

INDEKS PERKHIDMATAN MAKANAN & MINUMAN

SUKU KEDUA (Q2) 2025

Tahun-ke-Tahun
Apr-Jun 2025 | Apr-Jun 2024

PERUBAHAN NILAI: ▲ 2.3%



Aktiviti Perkhidmatan Katering



6.7%



Aktiviti Lain-Lain Perkhidmatan Makanan



4.8%



Kedai Makanan Segera



4.5%



Restoran



1.4%

PERUBAHAN VOLUM: ▲ 1.9%



Aktiviti Perkhidmatan Katering



6.2%



Aktiviti Lain-Lain Perkhidmatan Makanan



4.4%



Kedai Makanan Segera



4.1%



Restoran



0.9%

NILAI JUALAN: BND113.4 JUTA



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JABATAN PERANCANGAN EKONOMI DAN STATISTIK
KEMENTERIAN KEWANGAN DAN EKONOMI
NEGARA BRUNEI DARUSSALAM

INDEKS JUALAN RUNCIT SUKU KEDUA (Q2) 2025

Tahun-ke-Tahun
Apr-Jun 2025 | Apr-Jun 2024

PERUBAHAN NILAI: ▼ -6.2%



Tekstil, Pakaian dan Kasut

▼ -21.4%



Peralatan Perabot dan Rumah

▼ -14.8%



Gedung Serbaneka

▼ -9.8%



Perkakasan, Cat dan Kaca di kedai khusus

▼ -6.6%



Pasaraya

▼ -5.9%

PERUBAHAN VOLUM: ▼ -6.3%



Tekstil, Pakaian dan Kasut

▼ -21.7%



Jam Tangan dan Barang Kemas

▼ -19.3%



Peralatan Perabot dan Rumah

▼ -13.2%



Gedung Serbaneka

▼ -9.4%



Pasaraya

▼ -5.6%

NILAI JUALAN: BND394.7 JUTA



MEDIA RELEASE

***DEPARTMENT OF ECONOMIC PLANNING AND STATISTICS
MINISTRY OF FINANCE AND ECONOMY***

***RETAIL SALES INDEX AND FOOD & BEVERAGES SERVICES INDEX
SECOND QUARTER 2025***

BRUNEI DARUSSALAM

MAIN HEADLINE:

SALES OF FOOD AND BEVERAGE SERVICES INCREASED IN SECOND QUARTER 2025

1. In the second quarter (Q2) of 2025, sales of food and beverages services recorded an increase of 2.3 per cent compared to the second quarter (Q2) 2024, with sales revenue increasing from BND110.8 million to BND113.4 million. The increase in sales revenue of food and beverage services was attributed to increases in sales revenue of catering services activities by 6.7 per cent; other food services activities such as food courts and food kiosks 4.8 per cent; fast-food outlets 4.5 per cent; and restaurants by 1.4 per cent.
2. Meanwhile, in terms of volume, food and beverages services also recorded a positive growth of 1.9 per cent compared to Q2 2024, indicating a rise in domestic demand.
3. As for retail sales performance, the sales value and volume recorded a decrease compared to Q2 2024. The retail sales value decreased by 6.2 per cent, with sales revenue decreasing from BND420.6 million to BND394.7 million. This decrease was mainly attributed to decreases in the sales revenue of textiles, wearing apparel and footwear by 21.4 per cent, followed by furniture and household equipment 14.8 per cent; department store sales 9.8 per cent; hardware, paints and glass in specialized stores 6.6 per cent; and supermarket sales 5.9 per cent.

4. *In terms of volume, retail sales activity also recorded a negative growth of 6.3 per cent compared to Q2 2024, reflecting a fall in domestic demand.*
5. *Retail Sales Index (RSI) and Food & Beverages Services Index (F&BSI) are preliminary indicators of economic performance for both activities and provide an outlook for consumer spending trends in Brunei Darussalam on a quarterly basis. Full reports of both activities are available from DEPS's website: <https://deps.mofe.gov.bn>.*



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DEPARTMENT OF ECONOMIC PLANNING AND STATISTICS
MINISTRY OF FINANCE AND ECONOMY
BRUNEI DARUSSALAM

FOOD & BEVERAGES SERVICES INDEX SECOND QUARTER (Q2) 2025

Year-on-Year
Apr-Jun 2025 | Apr-Jun 2024

VALUE CHANGE: ▲ 2.3%



Catering Service Activities



6.7%



Other Food Service Activities



4.8%



Fast-food Outlets



4.5%



Restaurants



1.4%

VOLUME CHANGE: ▲ 1.9%



Catering Service Activities



6.2%



Other Food Service Activities



4.4%



Fast-food Outlets



4.1%



Restaurants



0.9%

VALUE OF SALES: BND113.4 MILLION



جباتن قرانچن ايكونومي دان ستاتيستيك
DEPARTMENT OF ECONOMIC PLANNING AND STATISTICS
MINISTRY OF FINANCE AND ECONOMY
BRUNEI DARUSSALAM

RETAIL SALES INDEX SECOND QUARTER (Q2) 2025

Year-on-Year
Apr-Jun 2025 | Apr-Jun 2024

VALUE CHANGE: ▼ -6.2%



Textiles, Wearing Apparel and Footwear

▼ -21.4%



Furniture and Household Equipment

▼ -14.8%



Department Store

▼ -9.8%



Hardware, Paints and Glass in specialized stores

▼ -6.6%



Supermarket

▼ -5.9%

VOLUME CHANGE: ▼ -6.3%



Textiles, Wearing Apparel and Footwear

▼ -21.7%



Watches and Jewellery

▼ -19.3%



Furniture and Household Equipment

▼ -13.2%



Department Store

▼ -9.4%



Supermarket

▼ -5.6%

VALUE OF SALES: BND394.7 MILLION