



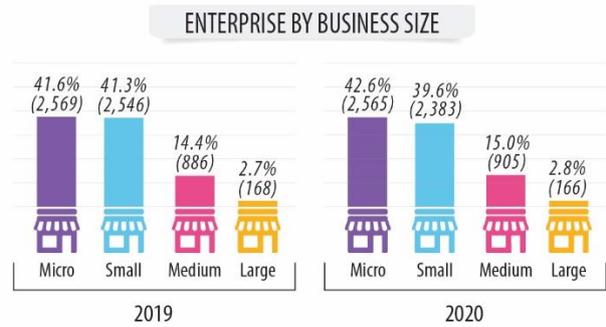
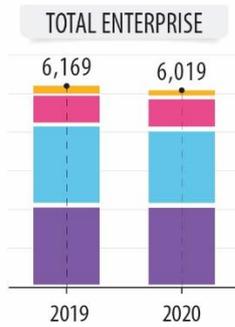
## REPORT OF SUMMARY FINDINGS



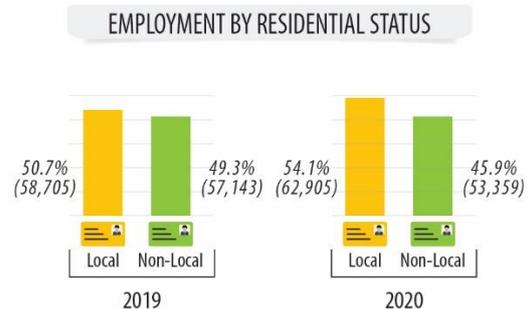
*Department of Statistics  
Department of Economic Planning and Statistics  
Ministry of Finance and Economy  
Brunei Darussalam*

# PROFILE OF PRIVATE SECTOR BUSINESS, 2019-2020

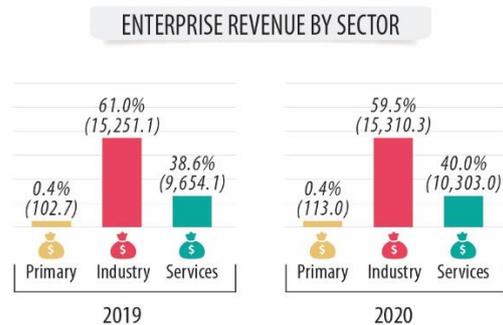
## ENTERPRISES (NUMBER)



## EMPLOYMENT (PERSONS)

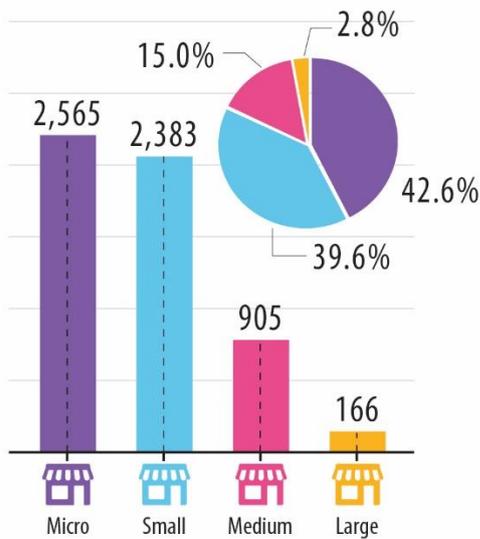


## REVENUE (BND MILLION)

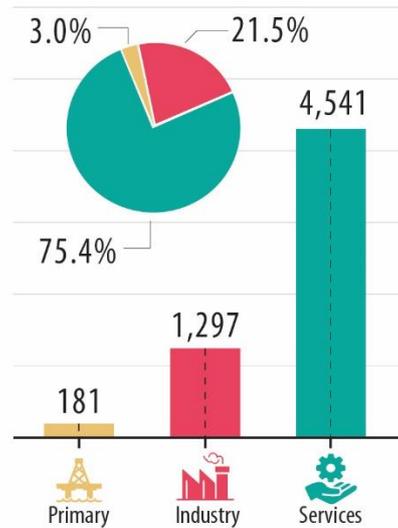


# PROFILE OF PRIVATE SECTOR BUSINESS, 2020

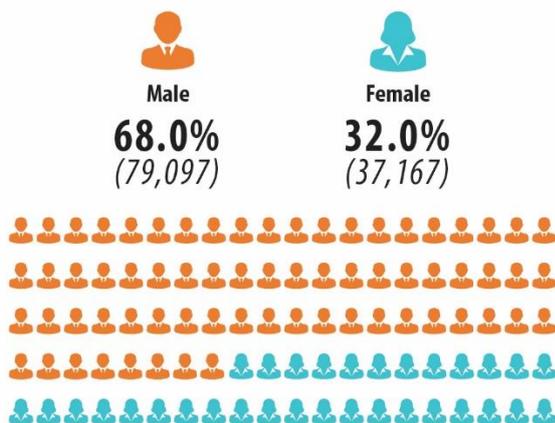
## ENTERPRISE BY BUSINESS SIZE (NUMBER)



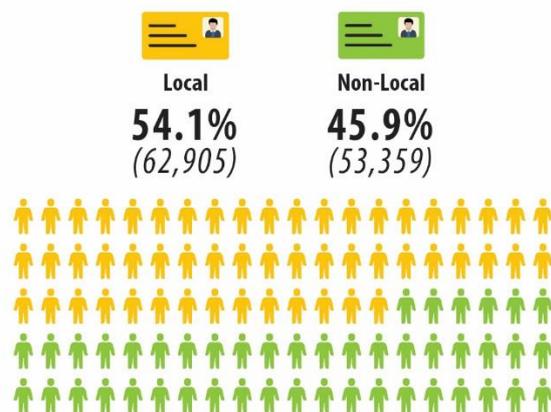
## ENTERPRISE BY SECTOR (NUMBER)



## EMPLOYMENT BY SEX (PERSONS)

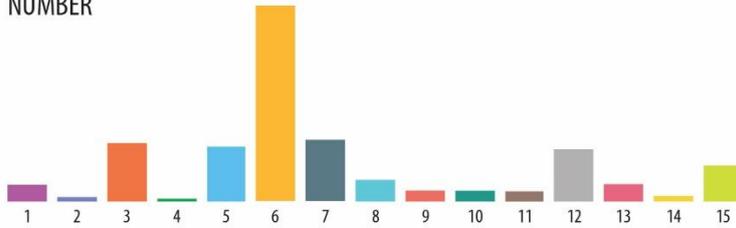


## EMPLOYMENT BY RESIDENTIAL STATUS (PERSONS)



# PROFILE OF PRIVATE SECTOR BUSINESS BY TYPE OF ECONOMIC ACTIVITIES, 2020

## ENTERPRISES NUMBER

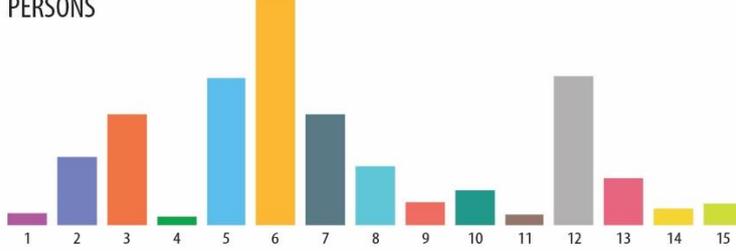


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### TOP 3 ECONOMIC ACTIVITIES



## EMPLOYMENT PERSONS

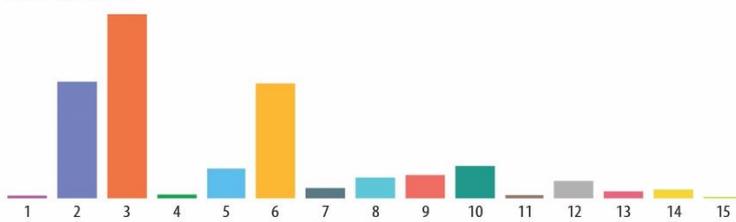


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### TOP 3 EMPLOYERS



## REVENUE BND MILLION



Please refer to the legend below

### TOP 3 EARNERS



1. Agriculture, Forestry and Fishery

2. Mining and Quarrying

3. Manufacturing

4. Electricity, Gas, Water Supply and Other Industrial Activities

5. Construction

6. Wholesale and Retail Trade

7. Accommodation and Food Service Activities

8. Transportation and Storage

9. Information and Communication

10. Financial and Insurance Activities

11. Real Estate Activities

12. Professional, Technical, Administrative and Support Services

13. Education

14. Human Health and Social Activities

15. Other Service Activities



## INTRODUCTION

The Department of Economic Planning and Statistic (JPES) conducted **the Annual Census of Enterprises (ACE) 2021** starting in June 2021. The census covered all active companies and businesses registered in Brunei Darussalam, whether proprietorship, partnership, public limited company, private limited company, branch of a foreign company or co-operatives.

The main objective of ACE 2021 was to collect latest information on the size, structure and economic activity characteristics of business enterprises in the private sector, particularly relating to the micro, small and medium enterprises.

This Report of Summary Findings of the Annual Census of Enterprises (ACE) 2021 presents data on the profile and performance of the private sector businesses in 2020. In assessing the impact of COVID-19 to the businesses and companies in Brunei Darussalam, additional questions were included in the ACE 2021.

## ENTERPRISES

### By Business Size

Results of the census showed that a total of 6,019 enterprises have reported as being active in 2020. Most of the enterprises (97.2 per cent or 5,853 enterprises) were micro, small and medium enterprises (MSMEs) whereas, the remaining 166 were large enterprises.

In 2020, the number of enterprises has decreased by 2.4 per cent (from 6,169 in 2019 to 6,019 in 2020), mainly attributed to the decrease in the number of small enterprises by 6.4 per cent (from 2,546 enterprises in 2019 to 2,383 enterprises in 2020). The micro and large enterprises also decreased by 0.2 per cent (2019: 2,569 enterprises and 2020: 2,565 enterprises) and 1.2 per cent (2019: 168 enterprises and 2020: 166 enterprises) respectively.

**Table 1: Enterprises by business size, 2019-2020**

	2019		2020		Growth (%) 2019-2020
	Number	Share (%)	Number	Share (%)	
<b>TOTAL</b>	<b>6,169</b>	<b>100.0</b>	<b>6,019</b>	<b>100.0</b>	<b>-2.4</b>
Micro	2,569	41.6	2,565	42.6	-0.2
Small	2,546	41.3	2,383	39.6	-6.4
Medium	886	14.4	905	15.0	2.1
Large	168	2.7	166	2.8	-1.2

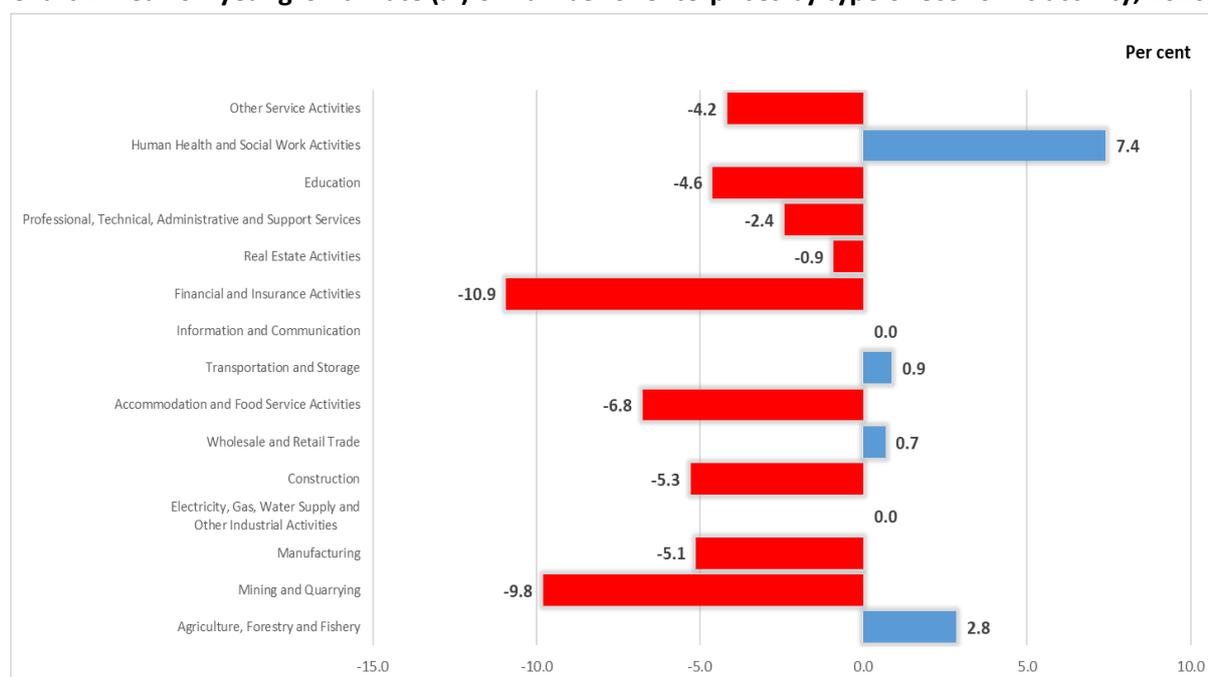
Note: Micro employed 0-4 persons, small (5-19), medium (20-99) and large (more than 100).

## By Type of Economic Activity

The Wholesale and Retail Trade continued to be the largest economic activity in terms of number with 2,109 enterprises, accounted for 35.0 per cent of the total active enterprises. Followed by Accommodation and Food Service Activities with 662 enterprises (11.0 per cent), and Manufacturing with 630 enterprises (10.5 per cent).

In terms of growth, when compared with 2019, Human Health and Social Work Activities recorded the highest growth (7.4 per cent) in the number of enterprises in 2020, followed by Agriculture, Forestry and Fishery which increased by 2.8 per cent. Transportation and Storage, and Wholesale and Retail Trade were also growing after continuous increased since 2019 by 0.9 per cent and 0.7 per cent respectively.

**Chart 1: Year-on-year growth rate (%) of number of enterprises by type of economic activity, 2020**

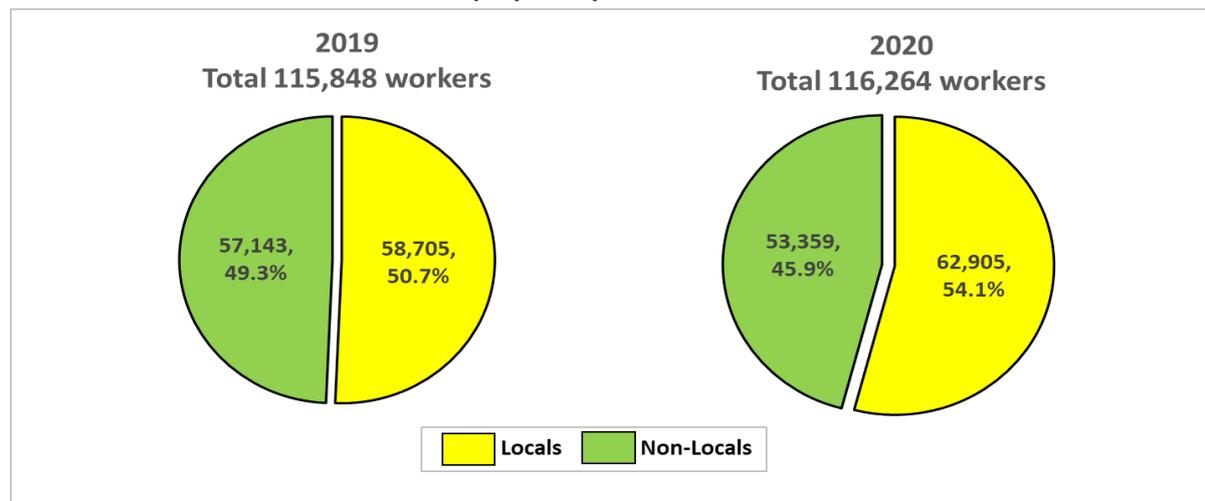


## EMPLOYMENT

### By Residential Status

In 2020, a total of 116,264 persons were employed in the private sector. The number of local workers employed continued to increase by 7.2 per cent from 58,705 persons in 2019 to 62,905 persons in 2020 and contributed a higher share in the workforce of the private sector by 54.1 per cent. The number of non-local workers has declined by 6.6 per cent from 57,143 persons in 2019 to 53,359 persons in 2020 which contributed to the remaining 45.9 per cent share of workforce.

**Chart 2: Distribution of number of employees by residential status, 2019-2020**



Wholesale and Retail Trade was the largest employer for both local workers and non-local workers with 13,545 persons and 12,174 persons respectively. The economic activities where the local workers outnumbered the non-local workers were in Professional, Technical, Administrative and Support Services; Financial and Insurance Activities; Mining and Quarrying; Education; Transportation and Storage; Information and Communication; Human Health and Social Work Activities; Real Estate Activities; and Electricity, Gas, Water Supply and Other Industrial Activities.

### By Sex

The proportions of male and female workers were similar as in previous years, at around 70:30, with 79,097 males (68.0 per cent) and 37,167 females (32.0 per cent). In terms of growth, the number of female workers has increased by 1.3 per cent (2019: 36,681 persons and 2020: 37,167 persons) while the number of male workers has decreased by 0.1 per cent (2019: 79,167 persons and 2020: 79,097 persons).

Among the male workers, 20.2 per cent was in Wholesale and Retail Trade, 18.6 per cent in Construction, and 15.2 per cent in Professional, Technical, Administrative and Support Services. Meanwhile, Wholesale and Retail Trade activity maintained as the highest employer of female workers with 9,724 persons (26.2 per cent). The economic activities which had more female workers than male workers were in Education; Financial and Insurance Activities; and Human Health and Social Work Activities.

### By Type of Economic Activity

Wholesale and Retail Trade activity remained the top employer in the private sector with 25,719 persons (22.1 per cent), followed by Professional, Technical, Administrative and Support Services Activity with 16,493 persons (14.2 per cent) and Construction with 16,277 persons (14.0 per cent).

## PAYMENT TO WORKERS

In 2020, salaries and wages paid to workers in the private sector amounted to BND2.9 billion. Mining and Quarrying activity paid out the highest share with BND666.9 million (23.1 per cent). This was followed by Wholesale and Retail Trade with BND410.0 million (14.2 per cent) and Manufacturing with BND333.0 million (11.5 per cent).

Meanwhile, the average monthly payment to workers in 2020 was BND2,073 per worker. Mining and Quarrying activity recorded the highest average monthly payment to workers at BND7,359. On the other hand, Agriculture, Forestry and Fishery activity recorded the lowest monthly average paid at BND693 per worker (**Table 2**).

**Table 2: Monthly average payment to workers by type of economic activity, 2019-2020**

Type of Economic Activity	2019	2020
	BND	
Agriculture, Forestry and Fishery	666	693
Mining and Quarrying	8,039	7,359
Manufacturing	1,879	2,264
Electricity, Gas, Water Supply and Other Industrial Activities	2,191	2,294
Construction	1,166	1,301
Wholesale and Retail Trade	1,267	1,328
Accommodation and Food Service Activities	815	786
Transportation and Storage	2,107	2,303
Information and Communication	2,960	3,572
Financial and Insurance Activities	4,216	4,110
Real Estate Activities	1,382	1,357
Professional, Technical, Administrative and Support Services	1,756	1,650
Education	2,248	2,511
Human Health and Social Work Activities	3,358	3,316
Other Service Activities	816	857
<b>Overall monthly average per worker</b>	<b>1,972</b>	<b>2,073</b>

## REVENUE FROM BUSINESS ACTIVITIES

The number of enterprises in the private sector showed continuous increasing trend since 2017. In 2020, their revenue contributed BND25.7 billion, an increase by 2.9 per cent from BND25.0 billion in 2019.

The highest revenue was contributed by Manufacturing with BND8,827.3 million, followed by Mining and Quarrying with BND5,038.2 million, and Wholesale and Retail Trade with BND4,950.1 million.

Information and Communication recorded the highest growth (60.9 per cent) in terms of revenue from BND624.4 million in 2019 to BND1,004.8 million in 2020. Other activities which reported increases in their revenue were Manufacturing (52.5 per cent); Education (52.4 per cent); Agriculture, Forestry and Fishery (10.0 per cent); Financial and Insurance Activities (9.0 per cent); Wholesale and Retail Trade (7.7 per cent); Construction (7.5 per cent); Human Health and Social Work Activities (5.0 per cent); and Other Services Activities (2.0 per cent).

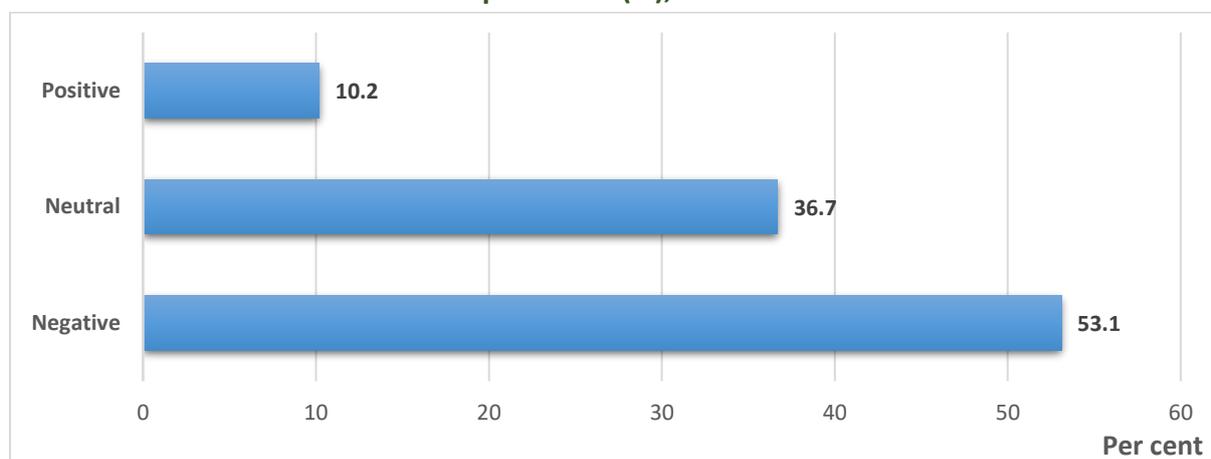
Meanwhile, a few activities were experiencing a declining trend in their revenue, including Mining and Quarrying; Professional, Technical, Administrative and Support Services; Transportation and Storage; Electricity, Gas, Water Supply and Other Industrial Activities; Accommodation and Food Service Activities; and Real Estate Activities.

## EFFECTS OF COVID-19 TO BUSINESSES

### Overall Effect

The COVID-19 pandemic has affected most of the businesses negatively in the country. Overall in 2020, about 53.1 per cent of the respondents were experiencing a negative impact to their businesses while 10.1 per cent of the respondents have reported positive impact from the pandemic.

Chart 3: Overall effect of COVID-19 pandemic (%), 2020



Among the activities, Human Health and Social Work Activities was the most affected (75.6 per cent); followed by Accommodation and Food Service Activities (69.3 per cent); Other Service Activities (63.9 per cent); Education (62.7 per cent); and Manufacturing (59.9 per cent).

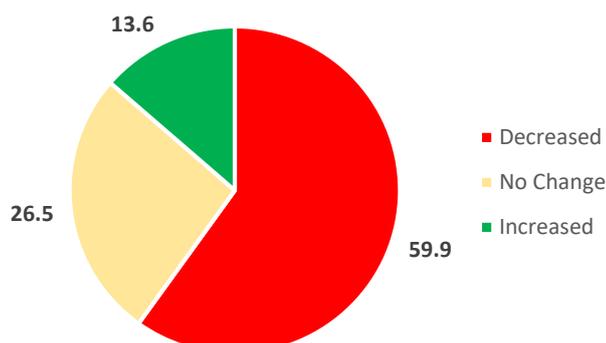
**Table 3: Overall effect of COVID-19 by Type of Activities, 2020**

Activity	Respondents (%)		
	Positive	Neutral	Negative
Agriculture, Forestry and Fishery	10.2	42.4	47.5
Mining and Quarrying	7.9	36.8	55.3
Manufacturing	9.9	30.3	59.9
Electricity, Gas, Water Supply and Other Industrial Activities	3.8	46.2	50.0
Construction	8.2	42.4	49.4
Wholesale and Retail Trade	13.3	39.5	47.2
Accommodation and Food Service Activities	11.7	19.0	69.3
Transportation and Storage	6.5	46.5	47.1
Information and Communication	2.6	55.8	41.6
Financial and Insurance Activities	6.9	44.8	48.3
Real Estate Activities	3.6	44.6	51.8
Professional, Technical, Administrative and Support Services	6.0	41.3	52.7
Education	5.2	32.1	62.7
Human Health and Social Work Activities	6.7	17.8	75.6
Other Service Activities	10.7	25.4	63.9

### Effects in Performance

The COVID-19 pandemic has led to negative impacts on business turnover in particular to those activities affected from movement restriction reflected by the decline in the demand from customers as reported by 59.9 per cent of the respondents while only 13.6 per cent of respondents were experiencing increased in demand.

**Chart 4: Effects on Demand from customers (%), 2020**



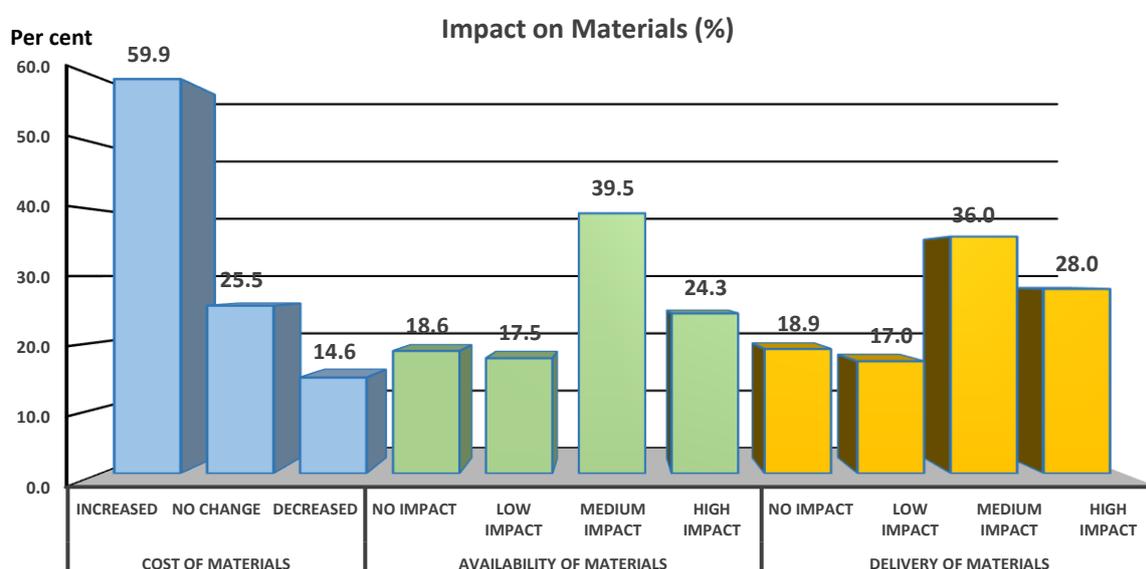
## Effects on Business Operation

### ➤ Impact on Materials

The cost of materials and other inputs to the business has increased during the pandemic. Accounted 59.9 per cent of the respondents reported increases in cost of materials and other inputs to the business in 2020.

Meanwhile more than half of the businesses reported the availability of materials and the effect of delivery from suppliers have medium to high impact to their's business operation. However about 19.0 per cent of the respondents reported no impact on both availability and delivery of materials.

**Chart 5 Impact on Cost, Availability and Delivery of Materials, 2020**

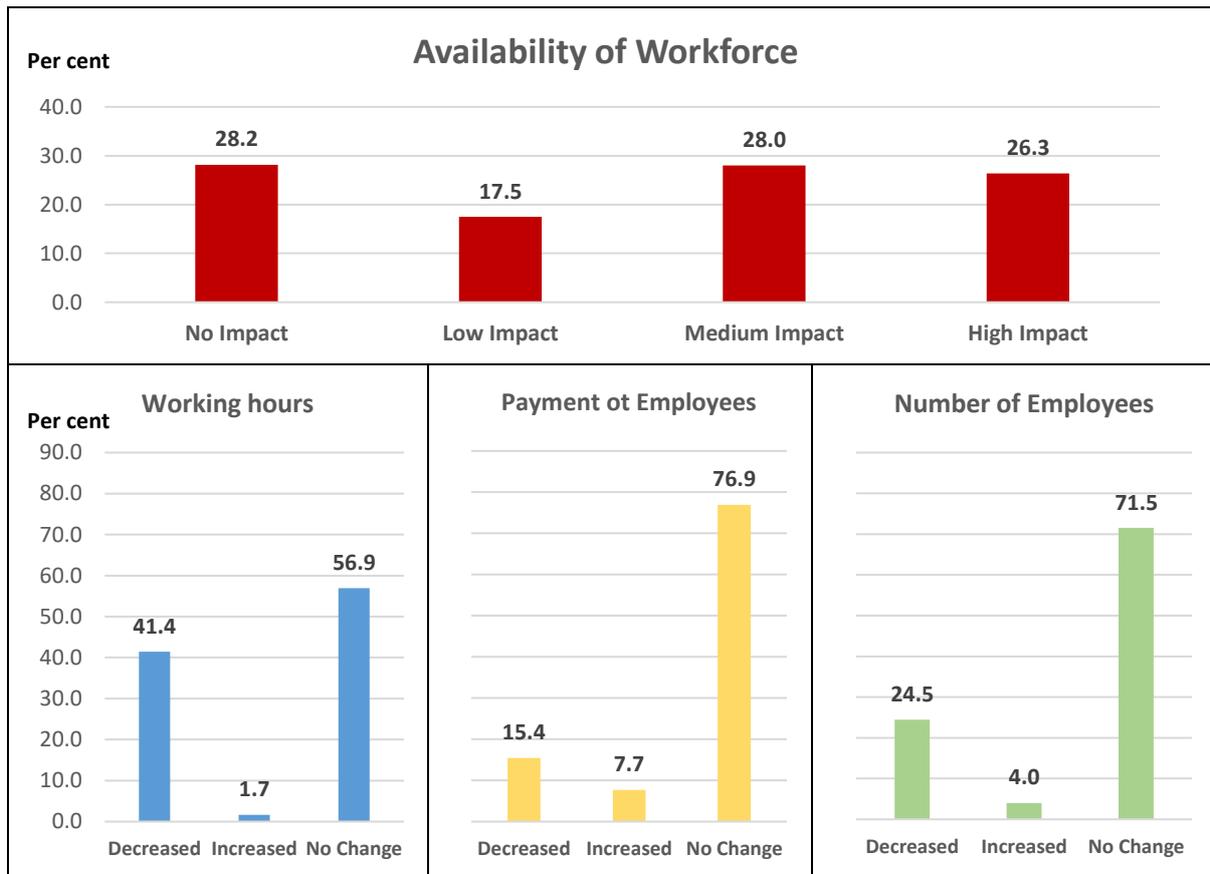


### ➤ Impact on Workforce

For the impact on workforce, more than half of the respondents were experiencing medium to high impact on the availability of workforce during the pandemic regardless about 28.2 per cent does not experiencing the impact.

Majority of businesses reported no changes in terms of working hours of businesses, payment of employees and number of workers employed during the pandemic.

**Chart 6 Impact on Workforce, 2020**



**SUMMARY OF THE ANNUAL CENSUS OF ENTERPRISES 2021**

	2019		2020		Growth (%) 2019-2020
	Number	Share (%)	Number	Share (%)	
<b>TOTAL ENTERPRISES</b>	<b>6,169</b>	<b>100</b>	<b>6,019</b>	<b>100</b>	<b>-2.4</b>
<b>Enterprises by Business Size</b>					
Micro	2,569	41.6	2,565	42.6	-0.2
Small	2,546	41.3	2,383	39.6	-6.4
Medium	886	14.4	905	15.0	2.1
Large	168	2.7	166	2.8	-1.2
<b>Enterprises by Sector</b>					
Primary	176	2.9	181	3.0	2.8
Industry	1,369	22.2	1,297	21.5	-5.3
Services	4,624	75.0	4,541	75.4	-1.8
<b>TOTAL EMPLOYMENT</b>	<b>115,848</b>	<b>100</b>	<b>116,264</b>	<b>100</b>	<b>0.4</b>
<b>Employment by Sex</b>					
Male	79,167	68.3	79,097	68.0	-0.1
Female	36,681	31.7	37,167	32.0	1.3
<b>Employment by Residential Status</b>					
Locals	58,705	50.7	62,905	54.1	7.2
Non-locals	57,143	49.3	53,359	45.9	-6.6
<b>Employment by Business Size</b>					
Micro	6,157	5.3	5,952	5.1	-3.3
Small	24,295	21.0	22,728	19.5	-6.4
Medium	34,035	29.4	34,800	29.9	2.2
Large	51,361	44.3	52,784	45.4	2.8
<b>Employment by Sector</b>					
Primary	1,397	1.2	1,331	1.1	-4.7
Industry	37,008	31.9	37,046	31.9	0.1
Services	77,443	66.8	77,887	67.0	0.6
<b>PAYMENT TO WORKERS BY BUSINESS SIZE (BND MILLION)</b>	<b>2,741.3</b>	<b>100</b>	<b>2,892.7</b>	<b>100</b>	<b>5.5</b>
Micro	65.9	2.4	68.6	2.4	4.1
Small	322.4	11.8	308.0	10.6	-4.5
Medium	562.5	20.5	612.6	21.2	8.9
Large	1,790.60	65.3	1,903.4	65.8	6.3
<b>TOTAL REVENUE (BND MILLION)</b>	<b>25,007.9</b>	<b>100</b>	<b>25,726.3</b>	<b>100</b>	<b>2.9</b>
<b>Enterprises by Business Size</b>					
Micro	955.0	3.8	989.5	3.8	3.6
Small	2,194.90	8.8	2,170.7	8.4	-1.1
Medium	4,330.80	17.3	4,637.6	18.0	7.1
Large	17,527.30	70.1	17,928.5	69.7	2.3
<b>Enterprises by Sector</b>					
Primary	102.7	0.4	113.0	0.4	10.0
Industry	15,251.1	61.0	15,310.3	59.5	0.4
Services	9,654.1	38.6	10,303.0	40.0	6.7

**SUMMARY OF THE ANNUAL CENSUS OF ENTERPRISES 2021**

	2019		2020		Growth (%) 2019-2020
	Number	Share (%)	Number	Share (%)	
<b>TOTAL ENTERPRISES BY TYPE OF ECONOMIC ACTIVITY</b>	<b>6,169</b>	<b>100</b>	<b>6,019</b>	<b>100</b>	<b>-2.4</b>
Agriculture, Forestry and Fishery	176	2.9	181	3.0	2.8
Mining and Quarrying	51	0.8	46	0.8	-9.8
Manufacturing	664	10.8	630	10.5	-5.1
Electricity, Gas, Water Supply and Other Industrial Activities	30	0.5	30	0.5	0.0
Construction	624	10.1	591	9.8	-5.3
Wholesale and Retail Trade	2,095	34.0	2,109	35.0	0.7
Accommodation and Food Service Activities	710	11.5	662	11.0	-6.8
Transportation and Storage	232	3.8	234	3.9	0.9
Information and Communication	115	1.9	115	1.9	0.0
Financial and Insurance Activities	128	2.1	114	1.9	-10.9
Real Estate Activities	110	1.8	109	1.8	-0.9
Professional, Technical, Administrative and Support Services	577	9.4	563	9.4	-2.4
Education	195	3.2	186	3.1	-4.6
Human Health and Social Work Activities	54	0.9	58	1.0	7.4
Other Service Activities	408	6.6	391	6.5	-4.2
<b>TOTAL EMPLOYMENT BY TYPE OF ECONOMIC ACTIVITY</b>	<b>115,848</b>	<b>100</b>	<b>116,264</b>	<b>100</b>	<b>0.4</b>
Agriculture, Forestry and Fishery	1,397	1.2	1,331	1.1	-4.7
Mining and Quarrying	6,811	5.9	7,552	6.5	10.9
Manufacturing	10,997	9.5	12,255	10.5	11.4
Electricity, Gas, Water Supply and Other Industrial Activities	866	0.7	962	0.8	11.1
Construction	18,334	15.8	16,277	14.0	-11.2
Wholesale and Retail Trade	25,418	21.9	25,719	22.1	1.2
Accommodation and Food Service Activities	12,574	10.9	12,248	10.5	-2.6
Transportation and Storage	6,586	5.7	6,533	5.6	-0.8
Information and Communication	3,228	2.8	2,500	2.2	-22.6
Financial and Insurance Activities	3,652	3.2	3,838	3.3	5.1
Real Estate Activities	1,133	1.0	1,168	1.0	3.1
Professional, Technical, Administrative and Support Services	16,352	14.1	16,493	14.2	0.9
Education	4,505	3.9	5,176	4.5	14.9
Human Health and Social Work Activities	1,518	1.3	1,822	1.6	20.0
Other Service Activities	2,477	2.1	2,390	2.1	-3.5

Source: Report of Summary Findings of the Annual Census of Enterprises (ACE) 2021, Brunei Darussalam

## SUMMARY OF THE ANNUAL CENSUS OF ENTERPRISES 2021

	2019				2020			
	Total	Micro	Small	Medium	Total	Micro	Small	Medium
<b>TOTAL MSMEs BY BUSINESS SIZE (Number)</b>	<b>6,001</b>	<b>2,569</b>	<b>2,546</b>	<b>886</b>	<b>5,853</b>	<b>2,565</b>	<b>2,383</b>	<b>905</b>
Agriculture, Forestry and Fishery	174	116	49	9	179	125	46	8
Mining and Quarrying	41	10	12	19	37	10	9	18
Manufacturing	650	299	265	86	615	292	227	96
Electricity, Gas, Water Supply and Other Industrial Activities	28	5	13	10	28	4	14	10
Construction	591	151	282	158	564	155	254	155
Wholesale and Retail Trade	2,069	934	876	259	2,085	953	858	274
Accommodation and Food Service Activities	696	195	378	123	648	195	332	121
Transportation and Storage	219	111	63	45	222	110	67	45
Information and Communication	110	45	50	15	109	48	47	14
Financial and Insurance Activities	120	66	38	16	105	61	29	15
Real Estate Activities	109	67	33	9	107	60	38	9
Professional, Technical, Administrative and Support Services	549	226	241	82	535	219	234	82
Education	187	71	77	39	175	62	71	42
Human Health and Social Work Activities	51	21	29	1	55	18	35	2
Other Service Activities	407	252	140	15	389	253	122	14

**SUMMARY OF THE ANNUAL CENSUS OF ENTERPRISES 2021**

TOTAL EMPLOYMENT BY TYPE OF ECONOMIC ACTIVITY AND SEX	2019		2020		Growth (%) 2019-2020
	Number	Share (%)	Number	Share (%)	
<b>MALES</b>	<b>79,167</b>	<b>100</b>	<b>79,097</b>	<b>100</b>	<b>-0.1</b>
Agriculture, Forestry and Fishery	1,252	1.6	1,162	1.5	-7.2
Mining and Quarrying	5,020	6.3	5,845	7.4	16.4
Manufacturing	7,800	9.9	9,075	11.5	16.3
Electricity, Gas, Water Supply and Other Industrial Activities	747	0.9	812	1.0	8.7
Construction	16,758	21.2	14,691	18.6	-12.3
Wholesale and Retail Trade	15,817	20.0	15,995	20.2	1.1
Accommodation and Food Service Activities	7,643	9.7	7,174	9.1	-6.1
Transportation and Storage	5,150	6.5	4,964	6.3	-3.6
Information and Communication	1,903	2.4	1,489	1.9	-21.8
Financial and Insurance Activities	1,587	2.0	1,668	2.1	5.1
Real Estate Activities	665	0.8	689	0.9	3.6
Professional, Technical, Administrative and Support Services	11,913	15.0	12,055	15.2	1.2
Education	1,171	1.5	1,596	2.0	36.3
Human Health and Social Work Activities	516	0.7	680	0.9	31.8
Other Service Activities	1,225	1.5	1,202	1.5	-1.9
<b>FEMALES</b>	<b>36,681</b>	<b>100</b>	<b>37,167</b>	<b>100</b>	<b>1.3</b>
Agriculture, Forestry and Fishery	145	0.4	169	0.5	16.6
Mining and Quarrying	1,791	4.9	1,707	4.6	-4.7
Manufacturing	3,197	8.7	3,180	8.6	-0.5
Electricity, Gas, Water Supply and Other Industrial Activities	119	0.3	150	0.4	26.1
Construction	1,576	4.3	1,586	4.3	0.6
Wholesale and Retail Trade	9,601	26.2	9,724	26.2	1.3
Accommodation and Food Service Activities	4,931	13.4	5,074	13.7	2.9
Transportation and Storage	1,436	3.9	1,569	4.2	9.3
Information and Communication	1,325	3.6	1,011	2.7	-23.7
Financial and Insurance Activities	2,065	5.6	2,170	5.8	5.1
Real Estate Activities	468	1.3	479	1.3	2.4
Professional, Technical, Administrative and Support Services	4,439	12.1	4,438	11.9	0.0
Education	3,334	9.1	3,580	9.6	7.4
Human Health and Social Work Activities	1,002	2.7	1,142	3.1	14.0
Other Service Activities	1,252	3.4	1,188	3.2	-5.1

Source: Report of Summary Findings of the Annual Census of Enterprises (ACE) 2021, Brunei Darussalam

**SUMMARY OF THE ANNUAL CENSUS OF ENTERPRISES 2021**

TOTAL EMPLOYMENT BY TYPE OF ECONOMIC ACTIVITY AND RESIDENTIAL STATUS	2019		2020		Growth (%) 2019-2020
	Number	Share (%)	Number	Share (%)	
<b>LOCALS</b>	<b>58,705</b>	<b>100</b>	<b>62,905</b>	<b>100</b>	<b>7.2</b>
Agriculture, Forestry and Fishery	296	0.5	356	0.6	20.3
Mining and Quarrying	5,404	9.2	5,405	8.6	0.0
Manufacturing	4,212	7.2	4,906	7.8	16.5
Electricity, Gas, Water Supply and Other Industrial Activities	438	0.7	563	0.9	28.5
Construction	4,248	7.2	4,482	7.1	5.5
Wholesale and Retail Trade	12,566	21.4	13,545	21.5	7.8
Accommodation and Food Service Activities	5,303	9.0	5,620	8.9	6.0
Transportation and Storage	4,021	6.8	4,227	6.7	5.1
Information and Communication	2,847	4.8	2,183	3.5	-23.3
Financial and Insurance Activities	3,549	6.0	3,721	5.9	4.8
Real Estate Activities	894	1.5	879	1.4	-1.7
Professional, Technical, Administrative and Support Services	10,070	17.2	11,008	17.5	9.3
Education	2,826	4.8	3,664	5.8	29.7
Human Health and Social Work Activities	1,043	1.8	1,307	2.1	25.3
Other Service Activities	988	1.7	1,039	1.7	5.2
<b>NON-LOCALS</b>	<b>57,143</b>	<b>100</b>	<b>53,359</b>	<b>100</b>	<b>-6.6</b>
Agriculture, Forestry and Fishery	1,101	1.9	975	1.8	-11.4
Mining and Quarrying	1,407	2.5	2,147	4.0	52.6
Manufacturing	6,785	11.9	7,349	13.8	8.3
Electricity, Gas, Water Supply and Other Industrial Activities	428	0.7	399	0.7	-6.8
Construction	14,086	24.7	11,795	22.1	-16.3
Wholesale and Retail Trade	12,852	22.5	12,174	22.8	-5.3
Accommodation and Food Service Activities	7,271	12.7	6,628	12.4	-8.8
Transportation and Storage	2,565	4.5	2,306	4.3	-10.1
Information and Communication	381	0.7	317	0.6	-16.8
Financial and Insurance Activities	103	0.2	117	0.2	13.6
Real Estate Activities	239	0.4	289	0.5	20.9
Professional, Technical, Administrative and Support Services	6,282	11.0	5,485	10.3	-12.7
Education	1,679	2.9	1,512	2.8	-9.9
Human Health and Social Work Activities	475	0.8	515	1.0	8.4
Other Service Activities	1,489	2.6	1,351	2.5	-9.3

Source: Report of Summary Findings of the Annual Census of Enterprises (ACE) 2021, Brunei Darussalam

**SUMMARY OF THE ANNUAL CENSUS OF ENTERPRISES 2021**

	2019		2020		Growth (%) 2019-2020
	BND Million	Share (%)	BND Million	Share (%)	
<b>PAYMENT TO WORKERS BY TYPE OF ECONOMIC ACTIVITY</b>	<b>2,741.3</b>	<b>100.0</b>	<b>2,892.7</b>	<b>100.0</b>	<b>5.5</b>
Agriculture, Forestry and Fishery	11.2	0.4	11.1	0.4	-0.9
Mining and Quarrying	657.1	24.0	666.9	23.1	1.5
Manufacturing	248.0	9.0	333.0	11.5	34.3
Electricity, Gas, Water Supply and Other Industrial Activities	22.8	0.8	26.5	0.9	16.2
Construction	256.5	9.4	254.1	8.8	-0.9
Wholesale and Retail Trade	386.6	14.1	410.0	14.2	6.1
Accommodation and Food Service Activities	123.0	4.5	115.5	4.0	-6.1
Transportation and Storage	166.6	6.1	180.6	6.2	8.4
Information and Communication	114.6	4.2	107.2	3.7	-6.5
Financial and Insurance Activities	184.7	6.7	189.3	6.5	2.5
Real Estate Activities	18.8	0.7	19.0	0.7	1.1
Professional, Technical, Administrative and Support Services	344.5	12.6	326.6	11.3	-5.2
Education	121.5	4.4	156.0	5.4	28.4
Human Health and Social Work Activities	61.2	2.2	72.5	2.5	18.5
Other Service Activities	24.3	0.9	24.6	0.9	1.2
<b>REVENUE BY TYPE OF ECONOMIC ACTIVITY</b>	<b>25,007.9</b>	<b>100.0</b>	<b>25,726.3</b>	<b>100.0</b>	<b>2.9</b>
Agriculture, Forestry and Fishery	102.7	0.4	113.0	0.4	10.0
Mining and Quarrying	8,093.7	32.4	5,038.2	19.6	-37.8
Manufacturing	5,786.8	23.1	8,827.3	34.3	52.5
Electricity, Gas, Water Supply and Other Industrial Activities	178.1	0.7	162.7	0.6	-8.6
Construction	1,192.5	4.8	1,282.2	5.0	7.5
Wholesale and Retail Trade	4,598.1	18.4	4,950.1	19.2	7.7
Accommodation and Food Service Activities	448.2	1.8	437.8	1.7	-2.3
Transportation and Storage	1,003.6	4.0	895.8	3.5	-10.7
Information and Communication	624.4	2.5	1,004.8	3.9	60.9
Financial and Insurance Activities	1,282.3	5.1	1,397.8	5.4	9.0
Real Estate Activities	135.6	0.5	133.4	0.5	-1.6
Professional, Technical, Administrative and Support Services	950.6	3.8	751.0	2.9	-21.0
Education	194.4	0.8	296.3	1.2	52.4
Human Health and Social Work Activities	363.1	1.5	381.2	1.5	5.0
Other Service Activities	53.8	0.2	54.9	0.2	2.0

Source: Report of Summary Findings of the Annual Census of Enterprises (ACE) 2021, Brunei Darussalam

## SUMMARY OF THE EFFECTS OF COVID-19 TO THE COMPANY/BUSINESS

### Effects in terms of performance and operations

	Respondents (%)			Total
	Increased	No Change	Decreased	
<b>DEMAND FROM CUSTOMER</b>				
Agriculture, Forestry and Fishery	23.7	29.7	46.6	100.0
Mining and Quarrying	5.3	47.4	47.4	100.0
Manufacturing	8.9	20.6	70.4	100.0
Electricity, Gas, Water Supply and Other Industrial Activities	7.7	65.4	26.9	100.0
Construction	7.9	29.9	62.1	100.0
Wholesale and Retail Trade	20.5	25.2	54.3	100.0
Accommodation and Food Service Activities	9.7	11.4	78.8	100.0
Transportation and Storage	11.2	36.5	52.4	100.0
Information and Communication	10.4	45.5	44.2	100.0
Financial and Insurance Activities	12.6	43.7	43.7	100.0
Real Estate Activities	6.0	41.0	53.0	100.0
Professional, Technical, Administrative and Support Services	4.6	34.2	61.1	100.0
Education	11.2	29.9	59.0	100.0
Human Health and Social Work Activities	13.3	17.8	68.9	100.0
Other Service Activities	7.8	20.9	71.3	100.0
<b>COST OF MATERIALS AND OTHER INPUTS TO BUSINESS</b>				
Agriculture, Forestry and Fishery	50.8	32.2	16.9	100.0
Mining and Quarrying	60.5	26.3	13.2	100.0
Manufacturing	56.7	19.7	23.6	100.0
Electricity, Gas, Water Supply and Other Industrial Activities	65.4	26.9	7.7	100.0
Construction	70.5	17.9	11.6	100.0
Wholesale and Retail Trade	66.6	20.8	12.6	100.0
Accommodation and Food Service Activities	70.8	10.9	18.2	100.0
Transportation and Storage	46.5	35.3	18.2	100.0
Information and Communication	48.1	46.8	5.2	100.0
Financial and Insurance Activities	20.7	70.1	9.2	100.0
Real Estate Activities	43.4	51.8	4.8	100.0
Professional, Technical, Administrative and Support Services	47.3	39.9	12.9	100.0
Education	41.0	45.5	13.4	100.0
Human Health and Social Work Activities	66.7	11.1	22.2	100.0
Other Service Activities	51.2	30.3	18.4	100.0

Effects in terms of performance and operations					
	No Impact	Low Impact	Respondents (%) Medium impact	High Impact	Total
<b>AVAILABILITY OF MATERIALS AND OTHER INPUTS TO BUSINESS</b>					
Agriculture, Forestry and Fishery	25.4	17.8	36.4	20.3	100.0
Mining and Quarrying	18.4	31.6	28.9	21.1	100.0
Manufacturing	14.2	17.4	42.0	26.4	100.0
Electricity, Gas, Water Supply and Other Industrial Activities	3.8	26.9	53.8	15.4	100.0
Construction	9.5	15.6	47.2	27.7	100.0
Wholesale and Retail Trade	10.9	18.4	43.1	27.6	100.0
Accommodation and Food Service Activities	10.9	13.1	44.8	31.1	100.0
Transportation and Storage	31.8	16.5	40.6	11.2	100.0
Information and Communication	36.4	15.6	28.6	19.5	100.0
Financial and Insurance Activities	62.1	18.4	11.5	8.0	100.0
Real Estate Activities	45.8	18.1	27.7	8.4	100.0
Professional, Technical, Administrative and Support Services	37.4	17.9	21.9	22.7	100.0
Education	47.0	23.1	19.4	10.4	100.0
Human Health and Social Work Activities	17.8	20.0	33.3	28.9	100.0
Other Service Activities	25.4	18.9	35.7	20.1	100.0
<b>DELIVERY OF MATERIALS FROM SUPPLIERS</b>					
Agriculture, Forestry and Fishery	30.5	16.9	33.1	19.5	100.0
Mining and Quarrying	15.8	23.7	39.5	21.1	100.0
Manufacturing	16.5	16.5	38.8	28.2	100.0
Electricity, Gas, Water Supply and Other Industrial Activities	3.8	30.8	50.0	15.4	100.0
Construction	11.3	16.3	42.4	29.9	100.0
Wholesale and Retail Trade	9.6	16.3	38.5	35.6	100.0
Accommodation and Food Service Activities	13.6	20.2	38.9	27.3	100.0
Transportation and Storage	32.4	15.9	41.2	10.6	100.0
Information and Communication	33.8	9.1	33.8	23.4	100.0
Financial and Insurance Activities	59.8	20.7	11.5	8.0	100.0
Real Estate Activities	47.0	16.9	22.9	13.3	100.0
Professional, Technical, Administrative and Support Services	34.1	14.6	27.4	23.9	100.0
Education	48.5	24.6	17.9	9.0	100.0
Human Health and Social Work Activities	17.8	20.0	28.9	33.3	100.0
Other Service Activities	24.2	17.6	33.6	24.6	100.0

### Effects in terms of performance and operations

	Respondents (%)				Total
	No Impact	Low Impact	Medium impact	High Impact	
<b>AVAILABILITY OF WORKFORCE</b>					
Agriculture, Forestry and Fishery	36.4	11.0	19.5	33.1	100.0
Mining and Quarrying	34.2	31.6	21.1	13.2	100.0
Manufacturing	22.0	16.7	29.8	31.4	100.0
Electricity, Gas, Water Supply and Other Industrial Activities	11.5	26.9	38.5	23.1	100.0
Construction	13.6	15.9	28.8	41.7	100.0
Wholesale and Retail Trade	27.3	17.4	31.0	24.3	100.0
Accommodation and Food Service Activities	18.7	18.5	28.0	34.8	100.0
Transportation and Storage	31.2	15.3	33.5	20.0	100.0
Information and Communication	41.6	23.4	18.2	16.9	100.0
Financial and Insurance Activities	67.8	19.5	10.3	2.3	100.0
Real Estate Activities	47.0	13.3	28.9	10.8	100.0
Professional, Technical, Administrative and Support Services	33.9	17.9	24.8	23.4	100.0
Education	48.5	20.9	19.4	11.2	100.0
Human Health and Social Work Activities	31.1	24.4	24.4	20.0	100.0
Other Service Activities	35.2	16.8	24.2	23.8	100.0

## Effects in terms of performance and operations

	Respondents (%)			Total
	Reduced	Increased	No Change	
<b>WORKING HOURS</b>				
Agriculture, Forestry and Fishery	27.1	2.5	70.3	100.0
Mining and Quarrying	13.2	0.0	86.8	100.0
Manufacturing	39.9	1.8	58.3	100.0
Electricity, Gas, Water Supply and Other Industrial Activities	30.8	3.8	65.4	100.0
Construction	35.1	5.2	59.6	100.0
Wholesale and Retail Trade	37.9	0.7	61.3	100.0
Accommodation and Food Service Activities	62.5	2.2	35.3	100.0
Transportation and Storage	42.4	1.2	56.5	100.0
Information and Communication	35.1	0.0	64.9	100.0
Financial and Insurance Activities	41.4	3.4	55.2	100.0
Real Estate Activities	31.3	1.2	67.5	100.0
Professional, Technical, Administrative and Support Services	41.8	1.0	57.3	100.0
Education	54.5	4.5	41.0	100.0
Human Health and Social Work Activities	62.2	2.2	35.6	100.0
Other Service Activities	48.8	0.0	51.2	100.0
<b>SALARIES AND WAGES OF EMPLOYEES</b>				
Agriculture, Forestry and Fishery	5.9	5.9	88.1	100.0
Mining and Quarrying	5.3	2.6	92.1	100.0
Manufacturing	17.2	6.9	75.9	100.0
Electricity, Gas, Water Supply and Other Industrial Activities	3.8	11.5	84.6	100.0
Construction	12.7	15.2	72.1	100.0
Wholesale and Retail Trade	9.6	8.1	82.2	100.0
Accommodation and Food Service Activities	32.6	7.5	59.9	100.0
Transportation and Storage	17.1	6.5	76.5	100.0
Information and Communication	16.9	7.8	75.3	100.0
Financial and Insurance Activities	12.6	6.9	80.5	100.0
Real Estate Activities	7.2	1.2	91.6	100.0
Professional, Technical, Administrative and Support Services	17.9	4.5	77.6	100.0
Education	27.6	5.2	67.2	100.0
Human Health and Social Work Activities	20.0	2.2	77.8	100.0
Other Service Activities	25.0	4.5	70.5	100.0

## Effects in terms of performance and operations

	Respondents (%)			
	Reduced	Increased	No Change	Total
<b>NUMBER OF EMPLOYEES</b>				
Agriculture, Forestry and Fishery	22.0	0.8	77.1	100.0
Mining and Quarrying	15.8	2.6	81.6	100.0
Manufacturing	25.5	3.4	71.1	100.0
Electricity, Gas, Water Supply and Other Industrial Activities	19.2	3.8	76.9	100.0
Construction	42.0	2.7	55.3	100.0
Wholesale and Retail Trade	19.9	4.9	75.3	100.0
Accommodation and Food Service Activities	42.3	1.2	56.4	100.0
Transportation and Storage	20.6	7.1	72.4	100.0
Information and Communication	23.4	7.8	68.8	100.0
Financial and Insurance Activities	3.4	11.5	85.1	100.0
Real Estate Activities	19.3	3.6	77.1	100.0
Professional, Technical, Administrative and Support Services	20.0	3.6	76.4	100.0
Education	16.4	5.2	78.4	100.0
Human Health and Social Work Activities	15.6	8.9	75.6	100.0
Other Service Activities	20.9	1.2	77.9	100.0

### Effects in terms of performance and operations

	Respondents (%)			Total
	Positive	Neutral	Negative	
<b>OVERALL EFFECT</b>				
Agriculture, Forestry and Fishery	10.2	42.4	47.5	100.0
Mining and Quarrying	7.9	36.8	55.3	100.0
Manufacturing	9.9	30.3	59.9	100.0
Electricity, Gas, Water Supply and Other Industrial Activities	3.8	46.2	50.0	100.0
Construction	8.2	42.4	49.4	100.0
Wholesale and Retail Trade	13.3	39.5	47.2	100.0
Accommodation and Food Service Activities	11.7	19.0	69.3	100.0
Transportation and Storage	6.5	46.5	47.1	100.0
Information and Communication	2.6	55.8	41.6	100.0
Financial and Insurance Activities	6.9	44.8	48.3	100.0
Real Estate Activities	3.6	44.6	51.8	100.0
Professional, Technical, Administrative and Support Services	6.0	41.3	52.7	100.0
Education	5.2	32.1	62.7	100.0
Human Health and Social Work Activities	6.7	17.8	75.6	100.0
Other Service Activities	10.7	25.4	63.9	100.0

# TECHNICAL NOTES

## Scope and Coverage

The Annual Census of Enterprises (ACE) 2021 covered all active companies and businesses in the country, whether proprietorship, partnership, public limited company, private limited company, branch of a foreign company and co-operatives.

## Reference Year

All companies and businesses were requested to provide data for the reference year 2020. For companies and businesses which have a different accounting year from the calendar year, they were requested to provide data according to the accounting year which covers the major part of the reference year.

## Methodology

ACE 2021 was conducted by mail and email whereby the questionnaires were distributed starting in June 2021. Companies and businesses were given a period of one month to submit the completed questionnaire to JPES starting from 1st until 31st July 2021. For companies and businesses that failed to submit the questionnaire within the given period, reminder letters were sent out and then followed up with fieldworks done by JPES officers and staff.

## Concepts and Definitions

The following are some concepts and definitions used in the Annual Census of Enterprises:

### Reporting Unit

The reporting unit for ACE 2021 is the 'enterprise', based on the legal registration with the Registrar of Companies and Business Names (ROCBN). If an enterprise has multiple branches, only one consolidated questionnaire is required for all branches including the main branch. If however each branch has its own account, then it is required to submit separate questionnaires for each branch.

### Business Size

All enterprises are divided into four categories of business size, which are micro, small, medium and large, according to the number of persons engaged. Micro enterprises are those with less than 5 persons, small enterprises with 5 to 19 persons and medium enterprises with 20 to 99 persons. Enterprises with 100 or more persons are considered as large enterprises.

### **Type of Economic Activity**

Type of economic activity refers to the principal business activity as well as other business activities of the enterprise. The principal business activity is the activity which contributes the major income to the enterprise. Other business activities refer to business activities done by the enterprise other than the principal business activity. The type of economic activity of an enterprise is classified according to its principal business activity using the **Brunei Darussalam Standard Industrial Classification (BDSIC) 2011** which is based on the International Standard Industrial Classification (ISIC), Revision 4 of the United Nations Statistics Division.

### **Employment**

Employment covers all persons engaged by the enterprise as of 30th June of the reference year. This includes working proprietors/partners, paid employees and contributing family workers. Persons engaged are categorized according to their residential status, which is either locals (Brunei citizens and permanent residents) or non-locals (temporary residents).

### **Payment to Workers**

Payment to workers is defined as the total remuneration, in cash or in kind, payable by an enterprise to all persons engaged in return for work done during the reference period. This includes salaries and wages and other benefits such as free accommodation, medical attention and employer's contribution to the Employees Trust Fund (TAP) and Supplemental Contributory Pension (SCP) for the local workers.

### **Revenue**

Revenue from business activities refers to payments received and receivable arising from the principal and other business activities carried out during the reference year, whether in the form of sales of goods, rendering of services, value of work done, rental income from land, buildings/structures, and machinery and equipment or other operating revenue.